

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **PEACE MAP HOLDING LIMITED**

### **天下圖控股有限公司**

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 402)**

#### **(1) LATEST UPDATES IN RELATION TO PROPOSED SHARE CONSOLIDATION AND PROPOSED CHANGE IN BOARD LOT SIZE**

**AND**

#### **(2) FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISION OF THE EXPECTED TIMETABLE**

Reference is made to (i) the announcement made by Peace Map Holdings Limited (the “**Company**”) dated 13 June 2018 (the “**Announcement**”) in relation to the proposed Share Consolidation and the proposed Change in Board Lot Size; and (ii) the announcement made by the Company dated 3 July 2018 (the “**Delay Announcement**”) in relation to, among others, the revised timetable for the implementation of the proposed Share Consolidation and the proposed Change in Board Lot Size. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

#### **LATEST UPDATES IN RELATION TO PROPOSED SHARE CONSOLIDATION AND PROPOSED CHANGE IN BOARD LOT SIZE**

As disclosed in the Announcement, the Board proposed to put forward a proposal to the Shareholders to effect the Share Consolidation on the basis that every five (5) issued and unissued Existing Shares of HK\$0.01 each be consolidated into one (1) Consolidated Share of HK\$0.05 each in the share capital of the Company. Further, the Board also proposed to change the board lot size for trading on the Stock Exchange from 20,000 Existing Shares to 10,000 Consolidated Shares conditional upon the Share Consolidation becoming effective. As disclosed, the proposed Share Consolidation was proposed with an objective to increase the nominal value of the Shares, to reduce the total number of Shares in issue and correspondingly to bring about an upward adjustment in the trading price of the Shares.

The Board hereby announces that due to recent volatility in the Shares in the market and having considered the recent trading prices of the Shares, the Board is considering whether the proposed Share Consolidation and the proposed Change in Board Lot Size in the structure as originally disclosed in the Announcement may be the most appropriate and beneficial to the Company and the Shareholders as a whole. As at the date of this announcement, the Board is still in discussion on the various options, including but not limited to, a change of the structure of the proposed Share Consolidation and the proposed Change in Board Lot Size and/or other fund raising activities. No concrete and definitive proposal has been made as of the date hereof. The Company will make further announcement in relation any further update regarding the proposed Share Consolidation and the proposed Change in Board Lot Size as and when appropriate.

### **FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISION OF THE EXPECTED TIMETABLE**

As disclosed in the Delay Announcement, the circular containing, amongst others, (i) further details of the proposed Share Consolidation and the proposed Change in Board Lot Size; (ii) a notice to convene the SGM; and (iii) a form of proxy was expected to be despatched to the Shareholders on or before Tuesday, 17 July 2018.

For the aforesaid reasons, the despatch of the circular will be further delayed until further notice, and the expected timetable for the proposed Share Consolidation and the proposed Change in Board Lot Size will be further revised. As a result of which, the expected timetable for the proposed Share Consolidation and the proposed Change in Board Lot Size as disclosed in the Delay Announcement will no longer be applicable. Further announcement will be made by the Company as and when available.

By Order of the Board  
**Peace Map Holding Limited**  
**GUAN Hongliang**  
*Chairman*

Hong Kong, 17 July 2018

*As at the date of this announcement, the executive Directors are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive Directors are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.*