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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Orient HuiZhi Limited**

*(incorporated in the British Virgin Islands with limited liability)*

**(“Issuer”)**

**U.S.\$250,000,000 3.625 per cent. Guaranteed Bonds due 2022 (the “New Bonds”)  
consolidated and formed a single series with the Issuer’s existing U.S.\$500,000,000 3.625 per cent.  
Guaranteed Bonds due 2022 issued on 30 November 2017 (the “Original Bonds”)**

**(Stock Code: 05041)**

**unconditionally and irrevocably guaranteed by**



*(A joint stock company incorporated in the People’s Republic of China with limited liability  
under the Chinese corporate name “东方证券股份有限公司” and carrying on business  
in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))*

**(Stock Code: 03958)**

**(“Guarantor”)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Orient Securities  
(Hong Kong)**

**BOC International**

**Citigroup**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

***Joint Bookrunners and Joint Lead Managers***

**China CITIC Bank  
International**

**China Industrial  
Securities International**

**China Minsheng  
Banking Corp., Ltd.,  
Hong Kong Branch**

**Haitong  
International**

**HSBC**

**Ping An of China Securities  
(Hong Kong) Company Limited**

**SPDB International**

Application has been made by the issuer to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the New Bonds by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong), as described in the offering circular dated 22 November 2017 and the supplemental offering circular relating thereto dated 19 March 2018. Permission for the listing of, and dealing in, the New Bonds is expected to become effective on 23 July 2018.

Shanghai, the PRC  
20 July 2018

*As at the date of this announcement, the director of the Issuer is Mr. LIU Zhihua.*

*As at the date of this announcement, the board of directors of the Guarantor comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. LIU Wei, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Ms. XIA Jinghan, Mr. XU Jianguo and Mr. DU Weihua as non-executive Directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive Directors.*