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## CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司\*

*(Incorporated in the Cayman Islands with Limited Liability)*

**(Stock Code: 1886)**

### TRANSITIONAL ARRANGEMENTS FOR THE AMENDMENTS TO THE DELISTING FRAMEWORK UNDER THE LISTING RULES

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to (i) the Stock Exchange’s notice of trading halt and the announcement of the Company dated 3 April 2018; (ii) the announcement of the Company dated 11 June 2018 in relation to, among others, the resumption conditions of trading in the shares of the Company (the “**Shares**”) imposed on the Company by the Stock Exchange; and (iii) the amendments to the delisting framework under the Listing Rules which will come into effect on 1 August 2018 (the “**Effective Date**”).

As the Shares will have been suspended from trading for less than 12 months as at the Effective Date, under Rule 6.01A(2)(b)(i) of the Listing Rules the Stock Exchange may cancel the Company’s listing if trading in the Shares has remained suspended for 18 continuous months from the Effective Date.

The 18 month period expires on 31 January 2020. If the Company fails to fulfil all the resumption conditions to the Stock Exchange’s satisfaction and resume trading in its Shares by 31 January 2020, the Listing Department will recommend the Listing Committee to proceed with the cancellation of the Company’s listing. This is subject to the Stock Exchange’s right to impose a shorter specific remedial period under Rule 6.10 of the Listing Rules where appropriate.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Huiyuan Juice Group Limited**  
**Zhu Xinli**  
*Chairman*

Beijing, 20 July 2018

*As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin, Mr. CUI Xianguo and Ms. JU Xinyan as executive directors, Mr. Andrew Y. Yan and Mr. HUI Ching Lau as non-executive directors, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive directors.*

\* *For identification purposes only*