交銀國際
BOCOM International

BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and the information currently available to the Board, the Group is expected to record a significant increase of more than 100% in its consolidated profit for the six months ended 30 June 2018 as compared to that of the corresponding period in 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by BOCOM International Holdings Company Limited (the "**Company**") (together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 (the "**Relevant Period**") and the information currently available to the Board, the Company is expected to record a significant increase of more than 100% in its consolidated profit for the Relevant Period as compared to that of the corresponding period in 2017. The aforesaid expected significant increase in the consolidated profit was mainly attributable to the significant positive net change in the fair value of equity investments as at 30 June 2018 compared to that of 31 December 2017. Other than the aforementioned, the financial results and operations of the Group remained stable for the Relevant Period.

As at the date of this announcement, the Company is still in the course of finalising its interim results for the Relevant Period. The information contained in this announcement is only based on the Company's preliminary assessment on the unaudited consolidated management accounts of the Group for the Relevant Period and the information currently available to the Board, and is not based on any figures or information audited or reviewed by the Company's auditors or audit committee and may be subject to possible adjustments. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the Relevant Period, which is expected to be published in August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Joint Company Secretary

Hong Kong, 24 July 2018

As at the date of this announcement, the Board comprises Mr. TAN Yueheng, Mr. LI Ying and Mr. CHENG Chuange as Executive Directors; Mr. WANG Yijun, Ms. LIN Zhihong and Mr. SHOU Fugang as Non-executive Directors; Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.