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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

UPDATE ON THE LISTING STATUS

This announcement is made by Ding He Mining Holdings Limited (the “**Company**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 28 May 2018 and 5 June 2018. Terms defined in the Announcements shall have the same meaning herein unless otherwise defined or the context otherwise required.

The Company has on 23 July 2018 withdrawn the application to the Listing Committee of the Stock Exchange pursuant to Chapter 2B of the Listing Rules for review of the Decision made on 5 June 2018. The Company has been placed in the first delisting stage since 28 May 2018, the date of receipt of the Letter.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules. Shareholders of the Company and potential investors who have any queries about the implications of the Stock Exchange’s notice to cancel the Company’s listing are advised to obtain appropriate professional advice.

In the meantime, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ding He Mining Holdings Limited
Wang Song Ling
Chairman and Executive Director

Hong Kong, 24 July 2018

As at the date of this announcement, the executive Directors are Mr. Wang Song Ling, Mr. Wu Ju Shi and Mr. Leung Wai Kwan, and the independent non-executive Directors are Mr. Choi Wai Lung Edward, Mr. Tse Benjamin Andrew Jonathan and Ms. Irene Fang.