EGL Holdings Company Limited
東瀛遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6882)

PROFIT WARNING

This announcement is made by EGL Holdings Company Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group expects to record a significant decrease in profit attributable to owners of the Company for the six months ended 30 June 2018 as compared to that of the corresponding period in 2017. As a result of unexpected business and economic conditions like appreciation of Japanese Yen against Hong Kong Dollar, followed by the recent outbreak of contagious disease (Measles outbreak in Okinawa in March 2018) and natural disaster (Earthquake in Osaka in June 2018), the Company had to adopt a market competitive pricing strategy for its package tour products in order to maintain the tourist traffic flow, which adversely affected its operation results for the six months ended 30 June 2018. Facing risks and uncertainties in the market, the Company strives to make vigorous efforts to pursue long-term sustainable growth through its well-diversified business, to seize market opportunities, enhance its competitiveness and strengthen its market position.

The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts of the Group for the six months ended 30 June 2018 available to the Group. Such information has not been finalised, audited or reviewed by the Company's independent auditor, and has not been confirmed by the audit committee of the Board. There may be changes or adjustments following review of the unaudited management accounts by the independent auditor of the Company. Shareholders and potential investors are advised to refer to the details in the results announcement of the Company for the six months ended 30 June 2018, which is expected to be published in August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
EGL Holdings Company Limited
Yuen Man Ying
Chairman and Executive Director

Hong Kong, 27 July 2018

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Yuen Man Ying (Chairman), Mr. Huen Kwok Chuen, Mr. Leung Shing Chiu and Ms. Lee Po Fun, and three Independent Non-executive Directors, namely Mr. Chan Kim Fai, Mr. Tang Koon Hung Eric and Ms. Wong Lai Ming.