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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

REPURCHASE OF NON-PUBLIC DOMESTIC CORPORATE BONDS DUE 2020

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 29 July 2016 (the “**Announcement**”) in relation to the issuance of non-public domestic corporate bonds in an aggregate principal amount of RMB3,000 million due 2020 with a coupon rate of 4.98% per annum (the “**Domestic Bonds**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the relevant terms of the “Prospectus regarding the non-public issuance of 2016 corporate bonds (First Tranche) by Agile Group Holdings Limited” (《雅居樂集團控股有限公司非公開發行2016年公司債券（第一期）募集說明書》), the holders of the Domestic Bonds can register for the repurchase of all or part of the Domestic Bonds held during the period for registration of repurchase (i.e. from 3 July 2018 to 5 July 2018) at such repurchase price of RMB100 each being the face value of the Domestic Bond. The registration of repurchase, once confirmed, shall not be withdrawn, and the trading in the related Domestic Bonds will be frozen until the completion of such repurchase.

The Company announced that it has completed the repurchase and cancellation of 20,300,000 Domestic Bonds in an aggregate principal amount of RMB2,030,000,000 on 30 July 2018. There are 9,700,000 Domestic Bonds in an aggregate principal amount of RMB970,000,000 outstanding.

By Order of the Board
Agile Group Holdings Limited
LAM Ping Yuk
Company Secretary

Hong Kong, 30 July 2018

As at the date of this announcement, the Board comprises twelve members being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan[#], Mr. Kwong Che Keung, Gordon[#], Mr. Hui Chiu Chung, Stephen[#] and Mr. Wong Shiu Hoi, Peter[#].*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors