Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

POSITIVE PROFIT ALERT

This announcement is made by Theme International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months period ended 30 June 2018 (the "**Relevant Period**") and the information currently available to the Board, the Group is expected to record a significant increase in total comprehensive income for the Relevant Period attributable to owners of the Company by more than 150%, as compared to the six months period ended 30 June 2017 (the "**Corresponding Period**") (total comprehensive income for the Corresponding Period attributable to owners of the Company: approximately HK$5,145,000).

The increase in total comprehensive income was primarily attributable to the rise in gross profit from the Group's distribution and trading segment in the Relevant Period as a result of: (i) the Group was able to source iron ore from several new suppliers since the second half of 2017 which are able to provide the Group with iron ore at a lower price; and (ii) the opening of the Group's Shanghai trading desk in the People's Republic of China which location is closer to customers and is able to sell iron ore at smaller lots with a higher premium.

The information contained in this announcement is based only on the preliminary assessment by the Board upon its review of the unaudited management accounts of the Group for the six months ended 30 June 2018 and other information currently available to the Company which has not been reviewed or audited by the Company's independent auditor. The interim results of the Group may be subject to adjustments following further review by the Board and the audit committee of the Company. Shareholders of the

Company and potential investors are advised to refer to the details of the Company's interim results announcement for the six months ended 30 June 2018 expected to be announced by the end of August 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 31 July 2018

As at the date of this announcement, there are (i) five Executive Directors, namely Mr. Wu Lei, Ms. Chen Jing, Ms. Wu Aiping, Mr. Wong Hok Bun Mario and Mr. Cao Zhuoqun; and (ii) three Independent Non-executive Directors, namely Mr. Chan Wah, Mr. Chan Chi Ming, Tony and Mr. Wu Shiming.