

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

INSIDE INFORMATION

This announcement is made by Mingyuan Medicare Development Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement on 25 June 2018 in which shareholders were informed that completion of the audit works for the years 2014, 2015 and 2016 would be around the first week of July 2018 and that for the year 2017 would be by the end of July 2018.

The management has discussed with the auditors of the Company regarding the progress of the audit works for the years 2014 to 2017 and was informed as follows:

- (a) All required audit field work for the year 2014 has been completed pending some adjustment issues;
- (b) Most of the required audit field work for the year 2015 has been completed pending some adjustment issues;
- (c) The required audit field work for the year 2016 is estimated to be completed within the next two weeks; and
- (d) Audit field work for the year 2017 will commence immediately after completion of the audit field work for the year 2016.

** For identification purpose only*

The previous announcements by the Company regarding the estimated completion of the audit works for the years 2014 to 2017 were made on an informed basis by the auditors of the Company and the Company regrets for the delay in completing the audit works.

Trading of the shares of the Company remains suspended.

By Order of the Board
Mingyuan Medicare Development Company Limited
LAM Ping Cheung
Chairman

Hong Kong, 31 July 2018

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Dr. Wong Peter Kai-hong as non-executive Director; (iii) Ms. Chan Mee Sze, Mr. Lam Suk Ping, Mr. Cheung Chi Ming and Ms. Fan Stephanie Winnie as independent non-executive Directors.