

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2018		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	Hong Ko	ong Aircraft Enginee	ring Company	Limited
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00044</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the mon	th	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(State	N/A
		from 3rd M	lue was abolished with elarch 2014 under the

ct Companies Ordinance (Cap 622).)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	166,324,850	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	166,324,850	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

War	rants to Issue Shares of the	e Issuer which	are to be Listed	t			
(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
-							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date			_			
	(if applicable) (dd/mm/yyyy)	(\				
2.	N/A	(/ /)	=			
					. <u> </u>		
	/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
3.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)	-			
(Class of shares issuable (Note 1)			- - -			
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4.	N/A	(, ,	,	_			
(/ /) Stock code (if listed) Class of shares						
				=			
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
			Total I	3. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	_
				(C	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	precedir	of Converted and during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	<u></u>					
	<u>—</u>					
Stock code (if listed)		-		· 		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /	1				
2. N/A	(/ /	<u>) </u>				
						
					-	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 3. N/A	(/ /)				
3. 1\(\frac{1}{A}\)	<u> </u>					
	<u> </u>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)				
4. 1V/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /	<u>) </u>	Total C. (Ordina	arv shares)	N/A	
				nce shares)	N/A	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. N/A		
2	_	
(/ /)		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	_	
(/ /)	1	
shares (Note 1)		- · ·
T.(. D. (0.1)		
Total D. (Ordinary shares)		-
(Preference shares)		-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue					(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares _ issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				LOW approvar date.	/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares _				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	27/1	
							N/A	N/A
				Class of shares – issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(44)			N/A	N/A
				Class of shares – issuable (Note 1)				
4.	Bonus issue			Issue and allotment (/ /)		
				date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)		,	N/A	N/A

Class of shares State State Shares Sha							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Sample (Note 1) State State Currency State Currency Case Cid/mm/yyyy Self Sample Cid/mm/yyyy Self Cid/mm/yyyy Sel		Type of Issue						month
Class of shares repurchase of shares Class of shares N/A N/A						_		
Class of shares repurchased (Note 1) Cancellation date (5.	Scrip dividend	At price :		(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (/ /)				 Class of shares				
Shares						_		
Class of shares	6.				(/ /)		
Class of shares N/A N/A					(/ /)	NT/A	NI/A
Redemption of shares								N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /						_		
Class of shares	7.				(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
State Stat							N/A	N/A
Same At price Currency date : (dd/mm/yyyy)								
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		(/ /)		
Class of shares issuable (Note 1) 9. Capital				EGM approval date: (dd/mm/yyyy)	(/ /)	DT/A	NT/A
issuable (Note 1) 9. Capital							IN/A	N/A
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)								
(dd/mm/yyyy)	9.				(/ /)		
					(/ /)	**/*	37/4
							<u>N/A</u>	N/A

Type of Issue	dı p	nares of issuer is issued uring the month ursuant the	No. of new shares of ssuer which may be issued pursuant nereto as at close of the month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) _ (Preference shares) _ (Other class) _	N/A N/A N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	1	N/A
	(2)	1	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	1	N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements in	Issued Sha	re

Remarks (if any):
Submitted by: <u>David Fu</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.