

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Maple Leaf Educational Systems Limited

Date Submitted 01/08/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code :	01317	Description :	Ordinary Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	US\$0.001	US\$4,000,000
Increase/(decrease) (EGM approval date: 06/07/2018)	4,000,000,000		Nil
Balance at close of the month (after share subdivision) (Note 1)	8,000,000,000	US\$0.0005	US\$4,000,000
(2) Stock code :	N/A	Description :	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A		
Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	N/A		
Description :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) :

US\$4,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,489,592,439	N/A	N/A	N/A
Increase/ (decrease) during the month	1,489,592,439	N/A	N/A	N/A
Balance at close of the month (after share subdivision) (Note 1)	2,979,184,878	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer) (after share subdivision Note 2)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Pre-IPO Share</u> <u>Option Scheme</u> <u>adopted on</u> <u>01/04/2008</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>341,348</u>
<u>2. Post-IPO Share</u> <u>Option Scheme</u> <u>adopted on</u> <u>10/11/2014</u> <u>( / / )</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
<u>3. N/A</u> <u></u> <u></u> <u>( / / )</u> <u>shares</u>						
Total A. (Ordinary shares)					<u>N/A</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>N/A</u>	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Scheme)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:			
1. RSU Scheme adopted on 10/11/2014, revised on 28/04/2015 and 29/11/2016			
( / / )			
Ordinary shares (Note 1)		Nil	Nil
2. Specific mandate to the board of directors to grant the options to Hong Kong Zhixin Financial News Agency Ltd. was given by the shareholders of the Company on 24/08/2015. No option has been granted under the specific mandate as at close of the month.			
( / / )			
Ordinary shares (Note 1)		N/A	N/A
3. N/A			
( / / )			
Ordinary shares (Note 1)		N/A	N/A
Total D. (Ordinary shares)		N/A	
(Preference shares)		N/A	
(Other class)		N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) <div style="text-align: right;">N/A</div>	N/A	N/A
2. Open offer	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) <div style="text-align: right;">N/A</div>	N/A	N/A
3. Placing	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: ( / / ) (dd/mm/yyyy) <div style="text-align: right;">N/A</div>	N/A	N/A
4. Bonus issue			Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) <div style="text-align: right;">N/A</div>	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
6.	Repurchase of shares		Class of shares _____ repurchased (Note 1)  Cancellation date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
7.	Redemption of shares		Class of shares _____ redeemed (Note 1)  Redemption date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	_____		
	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
			<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) Share subdivision (with effect from 9 July 2018)	At price : State currency _____	Class of shares issuable (Note 1)	Ordinary shares	
		Issue and allotment date : (dd/mm/yyyy)	(09/07/2018)	
		EGM approval date: (dd/mm/yyyy)	(06/07/2018)	
			<u>1,489,592,439</u>	<u>N/A</u>
Total E.			(Ordinary shares) <u>1,489,592,439</u>	
			(Preference shares) <u>N/A</u>	
			(Other class) <u>N/A</u>	

Remarks (if any):

*Note 1: An ordinary resolution for the share subdivision was passed at the extraordinary general meeting of the Company held on 6 July 2018. With effect from 9 July 2018, each of the issued and unissued ordinary shares of par value of USD0.001 each were subdivided into two (2) ordinary shares of par value of USD0.0005 each.*

*Note 2: Upon the share subdivision becoming effective, pro-rata adjustments have been made to the exercise prices and the number of outstanding share options accordingly.*

Submitted by: Chan Wai Ling

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*