

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nickel Resources International Holdings Company Limited
Date Submitted	01/08/2018

I. Movements in Authorised Share Capital

(1) Stock code : 02889 Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decrease	e)				
Balance at close of	of the month	1			

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	3,088,131,105	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,088,131,105	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and - class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Grunted	Exclused	Cuncented	Lupsed		
HK\$0.63						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,800,000
(Note 1)						
2.						
(Note 1)						
2						
3.						
(Note 1)						
(
4.						
(Note 1)						
		r	Fotal A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
					Nil	
Total funds raised dur	ring the month	trom exercise c	of options (HK\$)			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefei	inary shares) rence shares) (Other class)	Nil N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Currency of month thereto as at close of the amount Amount at close of Converted during Amount at close of the pursuant outstanding Class and description month preceding month the month month thereto 1.8% Convertible Bonds Due 2018 (effective on 13/06/2014) HK\$ HK\$46,775,000 Nil 212,613,636 HK\$46,775,000 Nil (adjusted) (based on the conversion price of HK\$0.22 per Stock code (if listed) N/A share) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.22 (adjusted) EGM approval date (if applicable) (dd/mm/yyyy) 05/06/2014 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT'1	N T'1
						Nil	Nil

S. Scrip dividend At price: State currency State currency State currency State currency State currency State currency State currency 5. Scrip dividend At price: State currency State currency State currency State currency State currency 6. Repurchase of shares Class of cancellation date: State currency Nil Nil 6. Repurchase of shares Class of cancellation date: State currency Nil Nil 7. Redemption of shares Class of class of class of shares State currency State currency Nil Nil 8. Consideration issue At price: State currency State currency State currency Nil Nil 8. Consideration issue At price: State currency State currency State currency Nil Nil		Type of Issue	<u>F</u>	<u>For Ma</u>	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) Nil Nil EGM approval date: (///) Nil Nil Class of shares Nil Nil Class of shares Class (///) Class of shares (///) Nil Nil Redemption of shares Class of shares Nil Nil Redemption of shares Class of shares Nil Nil Nil Redemption of shares Class of shares Nil Nil Nil Redemption of shares Class of shares Nil Nil Nil Redemption of shares Class of shares Nil Nil Nil Shares Class of shares issuable (////) Nil Nil Nil Nil Shares Class of shares issuable (////) Nil Nil Nil Shares Class of shares issuable (/							
3. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Nil 8. Consideration issue At price : State Class of shares issuable (dd/mm/yyyy) Nil 8. Consideration issue At price : State State (dd/mm/yyyy) Issue and allotment (///) Issue and allotment (////) Issue and all							
EGM approval date: $(///)$ Nil Nil Image: Second state in the second state i	5.	Scrip dividend		(/)	/)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) C///) Issue and allotment (///) C///) Issue and allotment (///) C///)			EGM approval date:	(/)	/)	Nil	Nil
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical currency Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Nil 8. Consideration issue At price : State (urrency) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)							
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) \underline{Nil} \underline{Nil} \underline{Nil} \underline{Nil} 8. Consideration issue At price : State currency \underline{Mil} \underline{State} $\underline{Class of shares issuable}$ $_{(Note 1)}$ $\underline{State} : (dd/mm/yyyy)$ $\underline{State} : (dd/mm/yyyy)$ $\underline{State} : (dd/mm/yyyy)$ $\underline{State} : (dd/mm/yyyy)$							
(dd/mm/yyyy) Nil Nil Nil Nil Nil 7. Redemption of shares Class of shares	6.	Repurchase of shares		(/)	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///)				(/)	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)						Nil	<u> </u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) <u>Nil</u> <u>Nil</u> 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$							
Nil Nil Nil N	7.		Redemption date : (dd/mm/yyyy)	(/)	/)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (/ /) date : (/ /) date : EGM approval date: (/ /) (d/mm/yyyy)				(/)	/)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						<u> </u>	<u> </u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/)	/)		
<u>Nil</u> Nil			EGM approval date: (dd/mm/yyyy)	(/)	/)		
						Nil	Nil

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (Note 1) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
		-	Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E. ((Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>CHOI Kwok Keung Sanvic</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.