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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**TRADE HORIZON GLOBAL LIMITED  
貿景環球有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$400,000,000 Floating Rate Guaranteed Notes due 2021 (the “Notes”)  
(Stock Code: 5133)**

*unconditionally and irrevocably guaranteed by*

**CAPITAL  GRAND**

**Beijing Capital Grand Limited**

**首創鉅大有限公司**

*(incorporated with limited liability in the Cayman Islands)*

**(Stock Code: 1329)**

and

*With the benefit of a Keepwell and Liquidity Support Deed and  
a Deed of Equity Interest Purchase Undertaking provided by*



**BEIJING CAPITAL GROUP CO., LTD.**

*(incorporated in the People's Republic of China)*

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**HSBC**

**DBS Bank Ltd.**

**China International  
Capital Corporation**

**China CITIC Bank  
International**

*Joint Lead Managers and Joint Bookrunners*

**CMB International**

**Guotai Junan International**

**Orient Securities (Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 26 July 2018. The listing and permission to deal in the Notes is expected to become effective on 3 August 2018.

By Order of the Board  
**Beijing Capital Grand Limited**  
**Lee Sze Wai**  
*Company Secretary*

Hong Kong, 2 August 2018

*As at the date of this announcement, the director of Trade Horizon Global Limited is Lau Pui Sze.*

*As at the date of this announcement, the directors of Beijing Capital Grand Limited are Mr. Zhong Beichen (Chairman) and Mr. Feng Yujian (Chief Executive Officer) as executive Directors; Mr. Sun Shaolin, Mr. Wang Hao, Mr. Wang Honghui and Mr. Yang, Paul Chunyao as non-executive Directors; and Dr. Ngai Wai Fung, Ms. Zhao Yuhong and Mr. He Xiaofeng as independent non-executive Directors.*