

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Changshouhua Food Company Limited
Date Submitted	02/08/2018

I. Movements in Authorised Share Capital

(1) Stock code : <u>1006</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	HK\$0.1	HK\$900,000,000
Increase/(decrease)			
Balance at close of the month	9,000,000,000	HK\$0.1	HK\$900,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$900,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	573,560,000			
Increase/ (decrease) during the month				
Balance at close of the month	573,560,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			U		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(23/11/2009)						
Ordinary shares						
(Note 1)						
2.N/A						
2.11/A						
( / / )						
shares						
(Note 1)						
3.						
shares						
		<u> </u>				
(Note 1)		T.			NT'1	
		10	tal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	•			
options (State currenc	y)			Nil		
					_	

Warrants to Issue Shares of the Issuer which are to be Liste
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date					
	( / / )				
4.					
( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	i					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/ iiiii/ yyyy)	( / / )		Total C. (Ordi	nary shares)		
			(Prefer	ence shares)		
			(	Other class)		-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

#### Other Movements in Issued Share Capital

Type of Local       Class of shares issuable (Note 1)       N/A         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         Glass of shares issuable (Note 1)       N/A       Issue and allotment (d/mm/yyyy) $(///)$ Glass of shares issuable (Note 1)       N/A       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyy) $(///)$ Issue and allotment (d/mm/yyyy) $(///)$ Issue and allotment (d/mm/yyyy) $(///)$			ed Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)       (Note 1)         1. Rights issue       At price: $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer       At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 2. Open offer       At price: $\frac{State}{currency}$ EGM approval date: $(///)$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 4. Bonus issue       Class of shares issuable $\frac{N/A}{(Note 1)}$ $\frac{N/A}{(Mote 1)}$ 4. Bonus issue       EGM approval date: $(///)$ $\frac{N/A}{(Mote 1)}$ EGM approval date: $(///)$ $\frac{N/A}{(Mote 1)}$ $\frac{N/A}{(Mote 1)}$ 4. Bonus issue       EGM approval date: $(///)$ $\frac{N/A}{(Note 1)}$	19	pe of issue		Class of shares issuable	N/A			the month
1. Rights issue       At price : currency       idate : (dd/mm/yyyy)         EGM approval date: $(//)$								
2. Open offer       At price : State currency       Class of shares issuable $N \Delta$ (Note 1)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Class of shares issuable $N \Delta$ (Note 1)         3. Placing       At price : State currency       EGM approval date: (///)         Glass of shares issuable       N/A (Note 1)         Issue and allotment (///)       EGM approval date: (///)         Glass of shares issuable       N/A (Note 1)         Glass of shares issuable       N/A (Note 1)         Glass of shares issuable       N/A (Note 1)         EGM approval date: (///)       EGM approval date: (///)         4. Bonus issue       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)	1. Ri	ights issue			( / /	)		
(Note 1)       (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       (///)       (///)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)         EGM approval date:       (///)       (///)       (///)         GM approval date:       (///)       (///)       (///)         Class of shares issuable       N/A       (///)       (///)         EGM approval date:       (///)       (///)       (///)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)					( / /	)		
(Note 1)       (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       (///)       (///)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)         EGM approval date:       (///)       (///)       (///)         GM approval date:       (///)       (///)       (///)         Class of shares issuable       N/A       (///)       (///)         EGM approval date:       (///)       (///)       (///)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)								
2. Open other At price : $currency$ atte : $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/\Delta}{date : (dd/mm/yyyy)}$ EGM approval date: $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 4. Bonus issue Class of shares issuable $\frac{N/\Delta}{(Note 1)}$ Class of shares issuable $\frac{N/\Delta}{(Mote 1)}$ Class of shares issuable $\frac{N/\Delta}{(Mote 1)}$ EGM approval date: $(//)$					<u>N/A</u>			
3. Placing       At price : State currency       Class of shares issuable $N/A$ (Note 1)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         (dd/mm/yyyy)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)	2. Oj	pen offer			( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$								
3. Placing       At price : currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (N/A)         Issue and allotment (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (//)					<u>N/A</u>			
4. Bonus issue	3. Pl	acing	At price		( / /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)					<u>N/A</u>			
	4. Bo	onus issue			( / /	)		
					( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
		Class of shares issuable (Note 1)	<u>1</u>	<u>N/A</u>			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased ( <i>Note 1</i> )	1	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )	1	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable ( <i>Note 1</i> )	1	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (0 (Pr	eference s	hares	s) s) s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Huang Da

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.