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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Huiyuan Juice Group Limited
Date Submitted	03/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1886</u> Descri	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	5,000,000,000	0.00001	50,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.00001	50,000
(2) Stock code : <u>N/A</u> Descri	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	Non-rede Shares (nvertible Preference
	prefe	o. of rence ares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	n <u>655,32</u> 0	6,877	0.00001	6,553.26877
Increase/(decrease)	0			0
Balance at close of the month	655,32	6,877	0.00001	6,553.26877

3. Other Classes of Shares

Stock code : <u>N</u>	N/A	Descript	ion :	Convertib (Unlisted)		ce Shares 2
			No. of class sha	es of	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of	of preceding	month	400,000	,000	0.00001	4,000
Increase/(decreas	se)	(0			0
Balance at close of	of the month	ı _	400,000	,000	0.00001	4,000

Total authorised share capital at the end of the month (State currency):

US\$50,000 (Ordinary) US\$6,553.26877 (Preference) US\$4,000 (Preference 2)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,671,719,394	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	2,671,719,394					

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme approved on 30/01/2007 (1)Exercise price: HK\$6.12 Granted on 20/03/2014 (Note 1)2. N/A	Nil	Nil	Nil	Nil	Nil	6,680,000
<u>(/ /)</u> shares						
(Note 1)		Tota	al A. (Ordina	ary charge)	Nil	
		1016		ce shares)		
			•	ther class)		
Total funds raised o	during the mo	onth from exercis	se			
of options (State cu	urrency)		Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	·					
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2.</u>						
(/ /)	. <u> </u>			·		
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.						
(/ /)						
· · · · · · · · · · · · · · · · · · ·						
Class of shares			-			
			<u>-</u>			
Subscription price			-			
(if applicable)						
	(/ /)	-			
<u>4.</u>						
(/ /)	. <u></u> .			·		
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
) (Ordina	ny choroc)	NI/A	
		Total E		ry shares) ce shares)		-
				ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	are to be Liste	ed)		
Class and description 1. HK\$1,000,000,000	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
convertible bonds due	e HK\$	1,000,000,000	-	1,000,000,0 00	Nil	432,900,432
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A Ordinary Share HK\$2.31 (19/06/2017)	25				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	То	•	ary shares) ce shares) ther class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /)	-	
2.		
(/ /) shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					<u>N/A</u>	
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					<u>N/A</u>	
				Class of shares						
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/	/)		
				date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
				(aa/mm/yyyy)					<u>N/A</u>	

	No. of new No. of new shares of shares of
	issuer issuer which
	issued may be during the issued
	month pursuant
	pursuant thereto as a thereto close of the
Type of Issue	month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	
			Class of shares issuable (Note 1)			
10.		State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>
			(Preference s	shares	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any)	:
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Submitted by: <u>Zhu Xinli</u>

Title: <u>Chairman, Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.