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## PEACE MAP HOLDING LIMITED

## 天下圖控股有限公司

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 402)**

### INSIDE INFORMATION

This announcement is made by Peace Map Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 April 2013, 18 July 2013 and 4 August 2013 and the circular of the Company dated 27 June 2013. As set out in the foregoing announcements and circular, on 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 (collectively, the “**Convertible Notes**”) as part of the consideration to acquire all the issued shares of Sinbo Investment Limited. The maturity date of the Convertible Notes is 2 August 2018. As at the date of this announcement, the Convertible Notes in the principal amount of HK\$100,000,000 remained outstanding. The Company did not redeem the outstanding Convertible Notes on 2 August 2018 and the Convertible Notes have become due and payable. As at the date of this announcement, Kingspot Investment Limited (“**Kingspot**”) is the sole holder of the Convertible Notes. Kingspot is a wholly-owned subsidiary of AVIC International Holding (HK) Limited, a substantial shareholder of the Company.

The Company will be entering into further discussions with Kingspot for additional time for redemption. At the same time, the Group is exploring various fund raising options so as to improve the financial position of the Group.

As at the date of this announcement, the Group is operating its principal businesses in the ordinary course of business.

Further announcement(s) will be made by the Company to keep its shareholders and investors informed of any material developments in relation to the above as and when appropriate.

**Transfer of Shares may be restricted as the deposits of the Company's shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.**

By Order of the Board  
**Peace Map Holding Limited**  
**GUAN Hongliang**  
*Chairman*

Hong Kong, 3 August 2018

*As at the date of this announcement, the executive directors of the Company are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive directors of the Company are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.*