

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Fiber Optic Network System Group Ltd.
Date Submitted	03/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3777</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	US\$0.001	US\$10,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	US\$0.001	US\$10,000,000
	ption :N		
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	A
(2) Stock code : <u>N/A</u> Descrij	ption : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)
	No. of ordinary	Par value (State	Authorised share capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month Increase/(decrease)	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
Balance at close of t	he month		N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

US\$10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,144,491,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,144,491,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

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Share Options	(under Share)	Option	Schemes	of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		wovement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
Exercise Price:						
HK\$1.000						
(03/06/2011)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-8,640,000-
(Note 1)						
2. Share Option						
Scheme adopted						
Exercise Price:						
HK\$0.833						
(03/06/2011)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-55,363,200-
(Note 1)	0					
3. Share Option Scheme adopted Exercise Price:						
HK\$0.862						
(17/11/2015)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-89,662,800-
(Note 1)		То	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur	ing the month	from exercise o		,		
options (State currenc				N/A		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of dı	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(' ')					
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)		``					
(dd/mm/yyyy) 3. N/A	(/ /)					
5. 19/11							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	NIL	
			Total D.		ence shares)		
				(Other class)	N/A	

Convertibles (i.e. Convertible i Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>	\$166,905,800	NIL	\$166,905,800	NIL	357,400,000
Stock code (if listed)	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.467					
AGM approval date						
(if applicable)	(22/(/2015)					
(dd/mm/yyyy))	(23/6/2015)					
2. N/A						
Stock code (if listed)				·		. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)						
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordi	nary charge)	NIL	
				ence shares)	N/A	
				Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2.1011		
shares (Note 1)		
3. N/A		
5. <u>1</u> \/1		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements ir	<u>1 Issued Shar</u>	e Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	N/A
				Class of shares issuable	·		
				(Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		NT/A
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	·		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	·		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
						A	<u></u>

	Type of Issue				No. of new share of issuer issued during the month pursuant thereto	shares of issuer which
			Class of shares issuable (<i>Note 1</i>)		_	
5.	Scrip dividend	At price : State currency ———	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	N/A
					<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)		_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
				(/ /) <u>N/A</u>	N/A
			Class of shares redeemed (Note 1)		_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A

	Type of Issue				o du	b. of new shares of issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (Note 1)	ole	-		
9.	reorganisation		Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	ole	_		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sh Preference sh	ares)	NIL N/A	
				(Other c	lass)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: <u>Ho Kwok Leung Glen</u>

 Title:
 Joint and Several Liquidator

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.