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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

UPDATE ON WINDING UP PETITION

Reference is made to the announcements of Ding He Mining Holdings Limited (the “**Company**”) dated 23 March 2018, 18 April 2018 and 21 June 2018 (the “**Announcements**”) in relation to, among others, the winding up petition against the Company. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Board announces that on 1 August 2018, a notice of intention to appear on the hearing of the Petition to be heard on 15 August 2018 under the Ordinance was served on the Company by a creditor of a debt in the amount of HK\$6,303,780.82 of the Company.

Further announcement will be made to update on the progress of the matter as and when appropriate.

By Order of the Board
Ding He Mining Holdings Limited
Wang Song Ling
Chairman and Executive Director

Hong Kong, 3 August 2018

As at the date of this announcement, the executive Directors are Mr. Wang Song Ling, Mr. Wu Ju Shi and Mr. Leung Wai Kwan, and the independent non-executive Directors are Mr. Choi Wai Lung Edward, Mr. Tse Benjamin Andrew Jonathan and Ms. Irene Fang.