日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hsin Chong Group Holdings Limited	
Date Submitted	3/8/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00404</u> Descrip	otion :	Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	30,000,000,000	HK\$0.1	HK\$3,000,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	30,000,000,000	HK\$0.1	HK\$3,000,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			

2. Preference Shares

Stock code : <u>00404</u> Descri	ption : Co	d Voting ference Shares		
	No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)	
Balance at close of preceding month	15,000,000,000	HK\$0.1	HK\$1,500,000,000	
Increase/(decrease)	0	-	0	
Balance at close of the month	15,000,000,000	HK\$0.1	HK\$1,500,000,000	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	λ		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	of precedir	ng month	N/A	N/A	N/A	
Increase/(decrease)			N/A		N/A	
Balance at close o	of the mon	th _	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State urrency*):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,706,670,104	N/A	5,704,166,666	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	5,706,670,104	N/A	5,704,166,666	N/A

Share Options (unde	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	Onented	E ssentia e d	Osseslad	المعمما		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$1.02						
share option scheme						
approved at special						
general meeting						
(22/05/2008)						
ordinary shares	0	0	0	0	0	1,334,000
(Note 1)						
2. Exercise price: HK\$1.29						
share option scheme						
approved at special						
general meeting						
(22/05/2008)						
ordinary shares	0	0	0	0	0	2,250,000
(Note 1)	0			0	0	2,230,000
3. N/A						
<u>(/ /)</u> shares						
(Note 1)						
		Tot	al A. (Ordina	ary shares)	0	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised du of options (State cur		nth from exerc	ise	0		
				~		

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
				ce shares) her class)	N/A N/A	-
			U)			-

Convertibles (i.e. Convertib	le into Shares of t	the Issuer which	n are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Restricted Voting						
Convertible Preference	!					
Shares ("CPSs")						5,704,166,666
	HK\$	5,704,166,666	0	5,704,166,666	0	(see Remark 1)
Stock code (if listed)	-					
Class of shares	Ondinana					
issuable (Note 1)	Ordinary CPSs are conver	tible				
	into ordinary sha					
Subscription price	on a one for one b					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(27/11/2014)				
2. Zero Coupon Convertib	ble	<u> </u>				
Bonds due 2017						
	НК\$	34,000,000	0	34,000,000	0	34,000,000
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00 per sha	are				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19/05/2016)				
<u>3. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(uu/iiii/yyyy)	(/ /)	To	tal C. (Ordina	arv shares)	0	
		10		ice shares)	N/A	-
				Other class)	N/A	-
			,	-		-

Any Optic	other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ifa	oplicable, and class of shares issuable:		
	N/A		
-			
		N/A	N/A
-		IN/A	N/A
2.	N/A		
-	(/ /)	N/A	N/A
	Shares (Note 1)	IN/A	N/A
3.	N/A		
		N/A	N/A
-		IN/A	IN/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	-
	()		-

	Type of Issue	n Issued Sha							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable <i>(Note 1)</i>						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(ddninn yyyy)					N/A	N/A
				Class of shares issuable <i>(Note 1)</i>						
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				``````````````````````````````````````					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency —	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
								<u> </u>	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(		)	N1/A	N1/A
								<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	N1/A	N1/A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share: Preference share: (Other class)	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

(1) Conversion of the CPSs shall be subject to, among others, the minimum public float requirements stipulated under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") or as required by the Stock Exchange being satisfied.
 Holders of the CPSs shall not convert the CPSs if by doing so they will trigger a mandatory offer under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated with the ordinary shares held by it or parties acting or presumed to be acting in concert with it under the Takeovers Code.

Submitted by: YAO Yan Ping Francis

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.