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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

PROFIT WARNING

This announcement is made by Rici Healthcare Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby informs shareholders and potential investors of the Company that based on the currently available financial information of the Company, the Company expects to record a significant increase in the net loss attributable to owners of the Company between approximately RMB55.0 million and approximately RMB85.0 million for the six months ended June 30, 2018, as compared to the net loss attributable to owners of the Company of approximately RMB39.4 million for the six months ended June 30, 2017. Such significant increase in loss for the six months ended June 30, 2018 was primarily attributed to the following factors: (i) the loss attributable to owners of the Company resulting from the medical examination centers that commenced operation recently or were at pre-opening stage; and (ii) the loss attributable to owners of the Company resulting from the three specialty hospitals that commenced operation recently or were at pre-opening stage.

The information set out in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Company for the six months ended June 30, 2018 and other information currently available to the Company, which have neither been reviewed nor audited by the Company’s auditors or the audit committee of the Company. Details of the Company’s financial results and performance for the six months ended June 30, 2018 to be disclosed in the interim results announcement of the Company, which will be published in late August 2018 in accordance with the Listing Rules, shall prevail.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Rici Healthcare Holdings Limited
Fang Yixin
Chairman

Shanghai, the PRC, August 6, 2018

As at the date of this announcement, Dr. Fang Yixin, Dr. Mei Hong, Mr. Lu Zhenyu and Dr. Wang Weiping are the executive directors of the Company, Ms. Jiao Yan and Mr. Yao Qiyong are the non-executive directors of the Company, and Dr. Wang Yong, Ms. Wong Sze Wing and Mr. Jiang Peixing are the independent non-executive directors of the Company.