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HKE Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1726)

PROFIT WARNING

This announcement is made by HKE Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 30 June 2018 (the “**Period**”) and the information currently available, the board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the profit for the Period of the Group will record approximately a 90% decrease as compared to the profit for the year ended 30 June 2017. Such expected decrease is mainly attributable to, among other things, the following reasons: (i) the Group incurred non-recurring listing expenses for the year ended 30 June 2018; (ii) the revenue derived from projects on hand turned out to be lower (by approximately 10%) than the amount originally expected and disclosed in the section headed “**Business — Projects on Hand**” of the Company’s prospectus dated 28 March 2018, due to certain downward adjustment on contract sum of one of the major projects on hand upon final negotiation with customer and delay or cancellation of work orders for a few projects; and (iii) there had been delay in tendering processing of several sizable tendered projects which the Group originally expected to be awarded during the year ended 30 June 2018.

If the effect of the non-recurring listing expenses is excluded for both years ended 30 June 2017 and 2018, it is expected that the profit for the Period of the Group will record approximately a 30% decrease as compared to the profit for the year ended 30 June 2017.

As the Company is still in the process of finalising the annual results of the Group for the year ended 30 June 2018, the information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available, which has neither been reviewed by the audit committee of the Company nor reviewed or audited by the Company’s auditors. The above information may be subject to further

adjustments upon final review. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the annual results of the Group for the Period, which is expected to be published in September 2018.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
HKE Holdings Limited
Koh Lee Huat

Chief executive officer and executive Director

Singapore, 6 August 2018

As at the date of this announcement, the Board comprises Mr. Ang Kong Meng as the non-executive Director, Mr. Koh Lee Huat and Mr. Ryan Ong Wei Liang as the executive Directors, and Mr. Siu Man Ho Simon, Mr. Cheung Kwok Yan Wilfred and Prof. Pong Kam Keung as the independent non-executive Directors.