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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CMHI Finance (BVI) Co., Ltd

(incorporated in British Virgin Islands with limited liability)

U.S.\$900,000,000 4.375 per cent. Guaranteed Notes due 2023

(Stock Code: 5134)

(the “2023 Notes”)

U.S.\$600,000,000 5.000 per cent. Guaranteed Notes due 2028

(Stock Code: 5135)

(the “2028 Notes”, together with the 2023 Notes, the “Notes”)

unconditionally and irrevocably guaranteed by



招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Bank of China
(Hong Kong)**

DBS Bank Ltd.

HSBC

MUFG

UBS

Joint Bookrunners and Lead Managers

**Agricultural Bank of
China Limited
Hong Kong
Branch**

ANZ

ING

**Mizuho
Securities**

**Standard
Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Memorandum relating thereto dated 30 July 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 7 August 2018.

By Order of the Board
China Merchants Port Holdings Company Limited
Fu Gangfeng
Chairman

Hong Kong, 6 August 2018

As at the date of this announcement, the Directors of CMHI Finance (BVI) Co., Ltd are Mr. Zheng Shaoping and Mr. Sun Ligan.

As at the date of this announcement, the Board comprises Mr. Fu Gangfeng, Mr. Hu Jianhua, Mr. Su Jian, Mr. Xiong Xianliang, Mr. Bai Jingtao, Mr. Wang Zhixian and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Kwok Heem John, Mr. Li Ka Fai David, and Mr. Bong Shu Ying Francis as independent non-executive directors.