

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shenzhou Space Park Group Limited
Date Submitted	7 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>692</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00
Increase/(decrease)		-	
Balance at close of the month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00
(2) Stock code : <u>N/A</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u>	Descripti	on :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)			-	
Balance at close of the mon	ith _			
3. Other Classes of Shares				
Stock code : <u>N/A</u>	Descripti	on :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	ith			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00** 

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,654,748,014			
Increase/ (decrease) during the month				
Balance at close of the month	8,654,748,014			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nale Option Sc		<b>e</b> i <i>)</i>			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	na the month			as at close of the month
(dd/mm/yyyy) and -			ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
				•		
1. Share option						445.000
scheme						115,833
(adopted on						
27/5/2002)						
exercise price:						
HK\$33.193						
( / / )						
Ordinary shares						
(Note 1)						
2. Share option						210,700,000
scheme						,,,
(adopted on						
28/6/2013)						
exercise price:						
HK\$0.485						
AGM approval						
date						
(28/06/2013)						
Ordinary shares						
(Note 1)						
3. Share option						075 000 000
scheme						275,600,000
(adopted on						
28/6/2013)						
exercise price:						
_HK\$0.78						

					For Main Board	l and GEM li	sted issuers
AGM approval							
date							
<u>(30/06/2014)</u>							
Ordinary shares							
(Note 1)							
4. Share option		-			-		34,000,000
scheme							
(adopted on							
28/6/2013)							
exercise price:							
HK\$0.133							
AGM approval							
date							
(29/06/2015)							
Ordinary shares							
(Note 1)							
			Total A. (Ordina		N/A		
				nce shares)	N/A		
			-	Other class)	N/A		
Total funds raised duri (State currency)	ng the month from	m exercise of opt	ions				

Warrants to Issue Shares of the Issuer which are to be Listed

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
_					
( / /	)	 - -			
-					
( / /	)	-			
_					
_					
		_			
		_			
(	)	_			
_					
		-			
( / /	)	-			
		(Prefer	rence shares)		
		Currency of close of preceding month	Currency of close of preceding during the month	Currency of close of preceding during the month         close of the month	shares of issuer issued during the month         Nominal value at pursuant           Currency of close of preceding month         Corrency of close of preceding month         Nominal value at close of the month         Pursuant

Conv	ertibles (i.e. Convertible into S	Shares of the Issuer	which are to be Liste	d)			
Class	and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		HK\$	NIL	NIL	NIL	NIL	NIL
	Stock code (if listed)	N/A					
	Class of shares issuable(Note 1)	Ordinary Shares	3				
	Subscription price	HK\$					
	SGM approval date (if applicable) (dd/mm/yyyy)						
2.	(22,	HK\$	NIL	NIL	NIL	NIL	NIL
							<u>.</u>
	Stock code (if listed) Class of shares issuable	N/A					
	(Note 1)	Ordinary Shares	5				
	Subscription price	HK\$	<u> </u>				
	SGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.	(dd/mm/yyyy)	HK\$	NIL	NIL	NIL	NIL	NIL
<u>.</u>							
	Stock code (if listed)	N/A					
	Class of shares issuable (Note 1)	Ordinary Shares	3				
	Subscription price	HK\$	<u>,                                     </u>				
	AGM approval date	·					
	(if applicable)						
	(dd/mm/yyyy)			Total C (Orr	dinary shares)	N/A	
					rence shares)	N/A	-
				,	(Other class)	N/A	_

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable				
			State	(Note 1)				
1.	Rights issue	At price :	currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

			]	For Main	Boai	rd and GEM listed is No. of new shares of issuer issued during the month pursuant	No. of new shares
						thereto	of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	For Main Boa	rd and GEM listed is	ssuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable (Note 1)			
10.	Other At price : HKD	lssue and allotment date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(//)		
		Total E. (P	(Ordinary shar reference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: Yuen Kwok Kuen

Title:

e: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.