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**GOLDEN MEDITECH HOLDINGS LIMITED**

**金衛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00801)**

**UPDATE ON TERMINATION OF VERY SUBSTANTIAL  
ACQUISITION IN RELATION TO THE ACQUISITION OF  
INTEREST OF A LIMITED PARTNER IN A PRC LIMITED  
PARTNERSHIP**

Reference is made to (i) the announcement of the Company dated 4 February 2018 in relation to, among others, the Acquisition (the “**Announcement**”); and (ii) the announcement of the Company dated 31 July 2018 in relation to, among others, termination of the Acquisition. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that the Vendor has returned the Refundable Deposit together with the accrued interest to the Purchaser.

By order of the Board  
**Golden Meditech Holdings Limited**  
**Kam Yuen**  
*Chairman*

Hong Kong, 8 August 2018

*As at the date of this announcement, the Board comprises 8 Directors. The executive Directors are Mr. Kam Yuen (Chairman), Mr. Kong Kam Yu and Mr. Feng Wen; the non-executive Director is Ms. Zheng Ting; and the independent non-executive Directors are Prof. Cao Gang, Prof. Gu Qiao, Mr. Gao Yue and Mr. Daniel Foa.*