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BLOCKCHAIN GP
區塊鏈集團有限公司

BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

UPDATE ON THE WINDING UP PETITION

This announcement is made by Blockchain Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong). Reference is made to the announcements of the Company dated 10 May 2018, 16 May 2018, 18 May 2018, 29 May 2018, 4 June 2018, 7 June 2018, 8 June 2018, 11 July 2018, 13 July 2018 and 23 July 2018 (collectively the “**Announcements**”) in relation to the winding up petitions of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company wishes to announce that at the hearing held as scheduled at the High Court on 8 August 2018, the Court made the following orders:

- (a) Great Vantage Investments Limited (“**Great Vantage**”) be substituted as the Petitioner herein in place of Ren Zhiqiong; and
- (b) the hearing of the Petition be adjourned to be heard at 9:30 a.m. on 12 September 2018.

The amended Petition was filed by Great Vantage against the Company, for failure to settle the sum of HK\$51,900,000 plus the accrued interest thereof, being the alleged outstanding amount owed by the Company to Great Vantage.

The Company will seek legal advice on the matter. The Company will also keep its shareholders and investors informed of any significant development of the petitions as and when appropriate.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 8 August 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Su Yichao, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon, Mr. Chen Wenfang and Ms. Su Qiujin. The non-executive Director is Ms. Su Huiling. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Wang Qidong, Mr. Liao Haosheng, Mr. Tham Wan Loong, Jerome, Mr. Lin Xinhong and Mr. Li Mow Ming, Sonny.