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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **SANDS CHINA LTD. 金沙中國有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1928)**

**US\$1.8 billion 4.600% Senior Notes due 2023 (Note Stock Code: 5140)**

**US\$1.8 billion 5.125% Senior Notes due 2025 (Note Stock Code: 5141)**

**US\$1.9 billion 5.400% Senior Notes due 2028 (Note Stock Code: 5142)**

**(collectively, the “Notes”)**

*Joint Bookrunning Managers*

**Barclays**

**BofA Merrill Lynch**

**Goldman Sachs & Co. LLC**

*Joint Bookrunner — Passive*

**BOC International**

*Joint Lead Managers*

**Bank of Communications Co., Ltd.  
Macau Branch**

**ICBC (Macau)**

*Co-Managers*

**BNP PARIBAS**

**China Construction Bank  
Corporation Macau Branch**

**DBS Bank Ltd.**

**OCBC Bank**

**Scotiabank**

**SMBC Nikko**

**UOB**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum dated August 2, 2018. The listing of and permission to deal in the Notes are expected to become effective on or about August 10, 2018.

By order of the Board  
**SANDS CHINA LTD.**  
**Dylan James Williams**  
*Company Secretary*

Macao, August 9, 2018

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Sheldon Gary Adelson  
Wong Ying Wai

*Non-Executive Directors:*

Robert Glen Goldstein  
Charles Daniel Forman

*Independent Non-Executive Directors:*

Chiang Yun  
Victor Patrick Hoog Antink  
Steven Zygmunt Strasser  
Kenneth Patrick Chung  
Wang Sing

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