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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 10 August 2018.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 10 August 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

Issuer's Early Redemption (Call Option)::Mandatory

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Security	OCBCCAPCORP(2008) 5.1%NCPS 100 - KYG668911053 - GG0

Announcement Details

Announcement Title	Issuer's Early Redemption (Call Option)
Date & Time of Broadcast	10-Aug-2018 07:13:44
Status	New
Corporate Action Reference	SG180810MCALSEMO
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Original Maturity Date	01/01/9999

Event Narrative

Narrative Type	Narrative Text
Additional Text	Notice of Redemption to the holders of S\$1,500,000,000 5.1% Non-Cumulative Non-Convertible Guaranteed Preference Shares
Additional Text	Please see attached.

Disbursement Details

Existing Security Details	
Cash Payment Details	
Redemption Rate (%)	100
Pay Date	20/09/2018
Attachments	OCC2008 Notice of Redemption 10Aug2018.pdf Total size =233K



OCBC CAPITAL CORPORATION (2008)

(Incorporated as an exempted company with limited liability under Cayman Islands law on 29 July 2008)

A WHOLLY-OWNED SUBSIDIARY OF

OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

NOTICE OF REDEMPTION

to the holders of

**S\$1,500,000,000 5.1% Non-Cumulative Non-Convertible Guaranteed Preference Shares
(ISIN No: KYG668911053) (the “Preference Shares”)**

OCBC Capital Corporation (2008) (“OCC (2008)”), a subsidiary of Oversea-Chinese Banking Corporation Limited will be redeeming the Preference Shares, which are presently listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 20 September 2018, in accordance with Article 6A(c)(ii) of the Amended and Restated Articles of Association of OCC (2008). Holders of the Preference Shares will receive the redemption amount (the “Redemption Amount”), which is equal to the liquidation preference of S\$100 per Preference Share (the “Redemption Proceeds”), and any accrued but unpaid dividends, whether or not declared (the “Final Preferential Dividend”).

Key Dates

The last cum-dividend date and the last trading day for the Preference Shares on the SGX-ST will be on 24 August 2018.

The Preference Shares will cease trading on the SGX-ST on 27 August 2018 at 9.00 a.m., and will be delisted from the SGX-ST on 21 September 2018 at 9.00 a.m.

The record date to determine entitlement to the Redemption Proceeds as well as the Final Preferential Dividend will be on 29 August 2018 at 5.00 p.m.

Redemption Amount

Shareholders on the Register at 5.00 p.m. on 29 August 2018 will be entitled to:-

- Redemption Proceeds of S\$100 per Preference Share; and
- Final Preferential Dividend of S\$100 x 5.1% x 184/365 per Preference Share.

The Redemption Amount will be paid on 20 September 2018. In respect of the Preference Shares held in securities accounts with The Central Depository (Pte) Limited (“CDP”), the Redemption Amount will be paid by OCC (2008) to CDP which will in turn distribute the Redemption Amount to holders of the Preference Shares.

Issued by
OCBC CAPITAL CORPORATION (2008)

10 August 2018