ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

EXPECTED DECREASE IN LOSS

The Board wishes to inform the Shareholders and potential investors of the Company that, based on a preliminary review on the unaudited management accounts of the Group and information currently available to the Board, the Group expects to report for 1H2018 significant increases in the Group's revenue and finance costs, and a decrease in the Group's loss for the period.

This announcement is made by Energy International Investments Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on a preliminary review on the unaudited management accounts of the Group and information currently available to the Board, the Group expects to report for the six months ended 30 June 2018 ("**1H2018**"): (i) a significant increase in the Group's revenue from approximately HK$8 million for the six months ended 30 June 2017 ("**1H2017**") to over HK$60 million for 1H2018, due to the increases in revenue for both the oil production segment and the oil and liquefied chemical terminal segment of the Group; (ii) a significant increase in the finance costs from nil (1H2017) to approximately HK$40 million (1H2018) as recorded in the Group's consolidated income statement, due to the accounting standard requirement to capitalise borrowing costs attributable to assets under construction and the completion of construction of the Group's port and storage facilities in September 2017; and (iii) a decrease in the Group's loss for the period from approximately HK$25 million (1H2017) to below HK$10 million (1H2018), principally due to the increase in revenue as explained above (although partially offset by the increases in finance costs) and the non-recurrence of the loss from discontinued operation and disposal loss of electricity and heat business in the aggregate amount of approximately HK$10 million in 1H2017.

* *For identification purpose only*

The Company is still in the process of finalising its unaudited interim results announcement for 1H2018. The information contained in this announcement is only based on the preliminary review by the management of the Company by reference to the information currently available to the Board, and is not based on any figures or information that have been reviewed or audited by the Company's auditor. Shareholders and potential investors of the Company are advised to read carefully the announcement of the interim results of the Group for 1H2018 which is currently expected to be published by the end of August 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Energy International Investments Holdings Limited
Lan Yongqiang
Chairman

Hong Kong, 10 August 2018

As at the date of this announcement, the executive directors of the Company are Mr. Lan Yongqiang (Chairman), Ms. Wang Meiyan, Mr. Chan Wai Cheung Admiral, Ms. Jin Yuping, Mr. Cao Sheng and Mr. Yu Zhiyong; and the independent non-executive directors of the Company are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Mr. Fung Nam Shan.