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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

US\$600 MILLION 8.975% SENIOR NOTES DUE 2019

(Stock Code: 6006)

US\$250 MILLION 6.00% SENIOR NOTES DUE 2022

(Stock Code: 5342)

US\$650 MILLION 6.00% SENIOR NOTES DUE 2022

(Stock Code: 5403)

US\$250 MILLION 5.20% SENIOR NOTES DUE 2022

(Stock Code: 5282)

US\$400 MILLION 5.875% SENIOR NOTES DUE 2024

(Stock Code: 5008)

US\$350 MILLION 7.875% SENIOR NOTES DUE 2021

(Stock Code: 5138)

- (1) CHANGE OF COMPANY NAME;**
- (2) CHANGE OF STOCK SHORT NAME;**
- (3) CHANGE OF DEBT SECURITIES SHORT NAME;**
- (4) CHANGE OF COMPANY LOGO;**
- AND**
- (5) CHANGE OF COMPANY WEBSITE**

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “KWG Property Holding Limited” to “KWG Group Holdings Limited” and the dual foreign name in Chinese of the Company has been changed from “合景泰富地產控股有限公司” to “合景泰富集團控股有限公司”.

CHANGE OF STOCK SHORT NAME

The stock short name of the Company for trading in the Shares on the Stock Exchange will be changed from “KWG PROPERTY” to “KWG GROUP” in English and from “合景泰富” to “合景泰富集團” in Chinese with effect from 9:00 a.m. on 16 August 2018. The stock code of the Company on the Stock Exchange remains unchanged as “1813”.

CHANGE OF DEBT SECURITIES SHORT NAME

The short name for trading in Company’s US\$600 million 8.975% senior notes due 2019 senior notes on the Stock Exchange will be changed from “KWG PPT N1901” to “KWG GROUP N1901” with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as “6006”.

The short name for trading in Company’s US\$250 million 6.00% senior notes due 2022 senior notes on the Stock Exchange will be changed from “KWG PPT N2201” to “KWG GROUP N2201” with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as “5342”.

The short name for trading in Company’s US\$650 million 6.00% senior notes due 2022 senior notes on the Stock Exchange will be changed from “KWG PPT N2209” to “KWG GROUP N2209” with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as “5403”.

The short name for trading in Company’s US\$250 million 5.20% senior notes due 2022 senior notes on the Stock Exchange will be changed from “KWG PPT N2209B” to “KWGGROUP N2209B” with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as “5282”.

The short name for trading in Company’s US\$400 million 5.875% senior notes due 2024 senior notes on the Stock Exchange will be changed from “KWG PPT N2411” to “KWG GROUP N2411” with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as “5008”.

The short name for trading in Company’s US\$350 million 7.875% senior notes due 2021 senior notes on the Stock Exchange, being “KWG GROUP N2108” with the stock code “5138”, will remain unchanged.

CHANGE OF COMPANY LOGO

To reflect the Change of Company Name, the Company has adopted a new logo which will be printed on the corporate documents of the Company. The Company's former and new logos are set out below:

Former Logo:



New Logo:



CHANGE OF COMPANY WEBSITE

The website of the Company will be changed from “www.kwgproperty.com” to “www.kwggroupholdings.com” with effect from 1 September 2018.

References are made to the announcement of KWG Group Holdings Limited (formerly known as KWG Property Holding Limited) (the “**Company**”) dated 19 June 2018, and the circular of the Company dated 22 June 2018 (the “**Circular**”) in relation to the Change of Company Name, and the announcement of the Company dated 16 July 2018 in relation to the poll results of the EGM. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “KWG Property Holding Limited” to “KWG Group Holdings Limited” and the dual foreign name in Chinese of the Company has been changed from “合景泰富地產控股有限公司” to “合景泰富集團控股有限公司”.

The certificate of incorporation on change of name of the Company was issued by the Registrar of Companies in the Cayman Islands on 16 July 2018 and the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 7 August 2018 confirming the registration of the Company's new name in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

The stock short name of the Company for trading in the Shares on the Stock Exchange will be changed from “KWG PROPERTY” to “KWG GROUP” in English and from “合景泰富” to “合景泰富集團” in Chinese with effect from 9:00 a.m. on 16 August 2018. The stock code of the Company on the Stock Exchange remains unchanged as “1813”.

CHANGE OF DEBT SECURITIES SHORT NAME

The short name for trading in Company's US\$600 million 8.975% senior notes due 2019 senior notes on the Stock Exchange will be changed from "KWG PPT N1901" to "KWG GROUP N1901" with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as "6006".

The short name for trading in Company's US\$250 million 6.00% senior notes due 2022 senior notes on the Stock Exchange will be changed from "KWG PPT N2201" to "KWG GROUP N2201" with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as "5342".

The short name for trading in Company's US\$650 million 6.00% senior notes due 2022 senior notes on the Stock Exchange will be changed from "KWG PPT N2209" to "KWG GROUP N2209" with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as "5403".

The short name for trading in Company's US\$250 million 5.20% senior notes due 2022 senior notes on the Stock Exchange will be changed from "KWG PPT N2209B" to "KWGGROUP N2209B" with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as "5282".

The short name for trading in Company's US\$400 million 5.875% senior notes due 2024 senior notes on the Stock Exchange will be changed from "KWG PPT N2411" to "KWG GROUP N2411" with effect from 9:00 a.m. on 16 August 2018, while the stock code remains unchanged as "5008".

The short name for trading in Company's US\$350 million 7.875% senior notes due 2021 senior notes on the Stock Exchange, being "KWG GROUP N2108" with the stock code "5138", will remain unchanged.

CHANGE OF COMPANY LOGO

To reflect the Change of Company Name, the Company has adopted a new logo which will be printed on the corporate documents of the Company. The Company's former and new logos are set out below:

Former Logo:



New Logo:



EFFECTS OF THE CHANGE OF COMPANY NAME AND THE CHANGE OF COMPANY LOGO

The Change of Company Name and the change of Company logo will not affect any rights of the Shareholders.

All existing share certificates in issue bearing the former name and logo of the Company shall continue to be evidence of title to such Shares and the existing share certificates shall continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name and logo of the Company. New share certificates will be issued under the new name of the Company with effect from 16 August 2018.

CHANGE OF COMPANY WEBSITE

The website of the Company will be changed from “www.kwgproperty.com” to “www.kwggroupholdings.com” with effect from 1 September 2018.

By the order of the Board
KWG Group Holdings Limited
Kong Jian Min
Chairman

Hong Kong, 10 August 2018

As at the date of this announcement, the Board comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors; and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.