ZHONGYUAN BANK CO., LTD.*
中原銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

NOTICE OF BOARD MEETING

The board (the "**Board**") of directors (the "**Directors**") of Zhongyuan Bank Co., Ltd. (the "**Bank**") hereby announces that a meeting of the Board will be held on Friday, 24 August 2018 for the purpose of, among other matters, considering and approving the interim results of the Bank and its subsidiaries for the six months ended 30 June 2018 and its publication.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
DOU Rongxing
Chairman

Zhengzhou, the People's Republic of China
August 13, 2018

As at the date of this announcement, the board of the Bank comprises Mr. DOU Rongxing, Mr. WEI Jie, Mr. WANG Jiong and Mr. LI Yulin as executive directors, Mr. LI Qiaocheng, Mr. LI Xipeng and Mr. MI Hongjun as non-executive directors, Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), is not subject to the supervision of the Hong Kong Monetary Authority and is not authorized to carry on banking and/or deposit-taking business in Hong Kong.*