

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form or **White Form eIPO**, may collect their refund cheque(s) (where applicable) and/or share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 August 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to the Hong Kong Share Registrar.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO**, who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or **White Form eIPO** on or before Wednesday, 15 August 2018, at their own risk.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participants' stock account as stated in their **YELLOW** Application Form on Wednesday, 15 August 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) should check the number of Public Offer Shares allotted to them with that CCASS participant.

Applicants applying as a CCASS investor participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 15 August 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to their stock account, they can check their new account balance via the CCASS Phone System and CCASS Internet System.

Applicants using **YELLOW** Application Form who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Form may collect their refund cheque(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 15 August 2018 or such other date as notified by the Company. Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled on or before Wednesday, 15 August 2018, at their own risk.

Applicants using **White Form eIPO** who have applied and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. Applicants using **White Form eIPO** who have applied and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 15 August 2018.

For individuals and authorised representatives who do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, their refund cheque(s) and/or share certificate(s) will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Thursday, 16 August 2018 provided that the Share Offer has become unconditional and the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

The Company confirms that immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public upon Listing and the Company will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 16 August 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 16 August 2018. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1725.

By order of the Board
Eternity Technology Holdings Limited
Ma Fujun
Chairman and Executive Director

Hong Kong, 15 August 2018

As at the date of this announcement, the Board comprises Mr. Ma Fujun, Ms. Chen Xiaoyuan and Mr. Cheng Bin as executive Directors; and Mr. Chan Chung Kik Lewis, Mr. Wu Chi-luen and Mr. Chow Kit Ting as independent non-executive Directors.