

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 3 August 2018 (the “Prospectus”) issued by Eternity Technology Holdings Limited (the “Company”).

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Prospective investors of the Offer Shares should note that the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriters) shall have the right, at its absolute discretion, upon giving a written notice to the Company to terminate the Public Offer Underwriting Agreement if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus occur prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 16 August 2018).

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.

ETERNITY TECHNOLOGY HOLDINGS LIMITED

恒達科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 75,000,000 Shares

Number of Placing Shares : 37,500,000 Shares (as adjusted after reallocation)

Number of Public Offer Shares : 37,500,000 Shares (as adjusted after reallocation)

Offer Price : HK\$1.75 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%

Nominal value : HK\$0.01 per Share

Stock code : 1725

Sole Sponsor



Sole Bookrunner



Supreme China Securities Limited
智華證券有限公司

Joint Lead Managers



Supreme China Securities Limited
智華證券有限公司



KOALA Securities Limited
樹熊證券有限公司



黃河證券有限公司
Yellow River Securities Limited