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FUBON BANK (HONG KONG) LIMITED

富邦銀行（香港）有限公司

(incorporated in Hong Kong under the Companies Ordinance)

INSIDE INFORMATION ANNOUNCEMENT

relating to U.S.\$200,000,000 Dated Subordinated Fixed Rate Notes due 2020 under the U.S.\$1,000,000,000 Euro Medium Term Note Programme issued by **FUBON BANK (HONG KONG) LIMITED** (the “Issuer” or the “Bank”) on 22 November 2010 (“Subordinated Debt”)

TRANSACTION BETWEEN FUBON BANK (HONG KONG) LIMITED AND FUBON FINANCIAL HOLDING CO., LTD.

This announcement is made by the Issuer pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 37.47 and 37.47B of the Listing Rules.

The Board has approved the proposed transfer of all shares held by the Bank in Xiamen Bank Co., Ltd to its parent holding company, Fubon Financial Holding Co., Ltd. (the “Transaction”) subject to receiving all regulatory approval. The Sale and Purchase Agreement for the Transaction was signed on 15 August 2018.

The Transaction is in the interests of the Bank and its shareholders taken as a whole. The Board has reviewed the Transaction (including the pricing) and considers that they are reasonable.

This announcement is made by the Issuer pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 37.47 and 37.47B of the Listing Rules.

Terms of the Transaction

The Bank’s ownership in Xiamen Bank Co., Ltd is a strategic investment and is not part of the Bank’s ordinary banking business. The Board of Directors of the Bank (the “Board”) has approved the proposed transfer of all Xiamen Bank Co., Ltd shares held by the Bank to Fubon Financial Holding Co., Ltd. at a total consideration equal to the net carrying amount of investment in Xiamen Bank Co., Ltd recorded in the Bank’s latest consolidated financial statements reviewed by external auditor and subject to receiving all regulatory approval.

The Transaction is in the interests of the Bank and its shareholders taken as a whole. The Board has reviewed Transaction (including the pricing) and considers that they are reasonable.

The investors of the Subordinated Debt should consult their own professional advisers if they are in doubt as to their investment positions.

By Order of the Board
Fubon Bank (Hong Kong) Limited
Raymond Wing Hung Lee
Chief Executive Officer and Managing Director

Hong Kong, 15 August 2018

As at the date of this announcement, the Board of Directors of the Bank comprises Raymond Wing Hung LEE (Chief Executive Officer and Managing Director) as Executive Director; Ming-Chung (Daniel) TSAI (Chairman), Ming-Hsing (Richard) TSAI (Vice Chairman), Jerry HARN Wey-Ting, Eric CHEN Sun-Te and Roman Cheng Yao-Hui as Non-Executive Directors; and Robert James KENRICK, Hung SHIH, Peter PANG Sing Tong as Independent Non-Executive Directors.