

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the [REDACTED];
- (b) the written consents referred to in the paragraph headed "D. Other information — 9. Consents of experts" in Appendix IV to this document; and
- (c) a copy of each of the material contracts referred to in the paragraph headed "B. Information about the business — 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Sidley Austin, at 39/F, Two Int'l Finance Centre, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountant's Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report from PricewaterhouseCoopers in respect of the [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for each of the three years ended 31 December 2015, 2016 and 2017;
- (e) the letter of advice from Conyers Dill & Pearman, summarising certain aspects of Cayman company law referred to in Appendix III to this document;
- (f) the Companies Law;
- (g) the material contracts referred to in the paragraph headed "B. Information about the business — 1. Summary of material contracts" in Appendix IV to this document;
- (h) the written consents referred to in the paragraph headed "D. Other information — 9. Consents of experts" in Appendix IV to this document;
- (i) the service contracts (including letters of appointment) with each of our Directors referred to in the section headed "C. Further information about Directors and substantial shareholders — 1. Directors — (b) Particulars of service contracts and letters of appointment" in Appendix IV to this document;

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE FOR INSPECTION**

- (j) the rules of the Share Option Scheme;
- (k) the Frost & Sullivan Report; and
- (l) the legal opinion issued by Tian Yuan Law Firm, our PRC legal advisers in respect of our Group's business operations and property interests in the PRC.