

APPENDIX II

[REDACTED] FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the Accountant's Report from the reporting accountant, PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, as set out in Appendix I, and is included herein for illustrative purposes only.

The [REDACTED] financial information should be read in conjunction with the section entitled "Financial Information" in this document and the Accountant's Report set out in Appendix I to this document.

A. [REDACTED] STATEMENT OF ADJUSTED NET TANGIBLE ASSETS

The following is an illustrative [REDACTED] statement of adjusted net tangible assets of the Group which has been prepared in accordance with Rule 4.29 of the Listing Rules for the purpose of illustrating the effect of the [REDACTED] on the net tangible assets of the Group attributable to the equity holders of the Company as of 30 April 2018 as if the [REDACTED] had taken place on 30 April 2018.

The [REDACTED] statement of adjusted net tangible assets of the Group has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group as at 30 April 2018 or at any future dates following the [REDACTED]. The [REDACTED] statement of adjusted net tangible assets of the Group is based on the audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 30 April 2018 as set out in the Accountant's Report of the Company, the text of which is set out in Appendix I to this document, and adjusted as described below.

	Audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 30 April 2018 ⁽¹⁾ RMB'000	Estimated [REDACTED] [REDACTED] from the ⁽²⁾ RMB'000	[REDACTED] adjusted net tangible assets of the Group attributable to the equity holders of the Company as at 30 April 2018 RMB'000	[REDACTED] adjusted net tangible assets per Share ^{(3), (5)} RMB HK\$	
Based on an [REDACTED] of HK\$[REDACTED] per Share	98,646	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	98,646	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

(1) The audited consolidated net tangible assets of the Group attributable to equity holders of the Company as at 30 April 2018 is extracted from the Accountant's Report of the Company as set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the equity holders of the Company as at 30 April 2018 of approximately RMB100,021,000 with an adjustment for the intangible assets of approximately RMB1,375,000.

APPENDIX II

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- (2) The estimated [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED] per Share and HK\$[REDACTED] per Share, respectively, after deduction of the [REDACTED] and other related expenses (excluding [REDACTED] expenses of approximately RMB[REDACTED] million which have been accounted for in the Group's consolidated statement of comprehensive income prior to 30 April 2018) payable by the Company and takes no account of any options which may be granted under the Share Option Scheme or any Shares which may be allotted and issued or repurchased by the Company under the general mandate to issue Shares and general mandate to repurchase Shares as described in the section headed "Share Capital" in this document.

- (3) The [REDACTED] net tangible assets per Share is arrived at after the adjustments referred to in Note 2 above and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] and [REDACTED] had been completed on 30 April 2018 but takes no account of any options which may be granted under the Share Option Scheme or any Shares which may be allotted and issued or repurchased by the Company under the general mandate to issue Shares and general mandate to repurchase Shares as described in the section headed "Share Capital" in this document.

- (4) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to 30 April 2018.

- (5) For the purpose of this [REDACTED] adjusted net tangible assets, the balances stated in Renminbi are converted to Hong Kong dollars at a rate of RMB0.85 to HK\$1.00. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.

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