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CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

USD350,000,000 4.00 PER CENT. BONDS DUE 2018

(Stock code: 5964)

FINAL REDEMPTION AT MATURITY

Reference is made to the offering circular of CGN New Energy Holdings Co., Ltd. (then known as Meiya Power Company Limited) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 August 2013 in relation to the issue of the USD350,000,000 4.00 per cent. bonds due 2018 (the “**Bonds**”).

According to the terms and conditions of the Bonds (the “**Terms and Conditions**”), unless previously redeemed, or purchased and cancelled, the Bonds will be redeemed at their principal amount on 19 August 2018. Bondholders will not be entitled to any interest or other payment for any delay after the due date in receiving the amount due on a Bond if the due date is not a payment business day, i.e. a day (other than a Saturday or a Sunday or a public holiday) on which commercial banks and foreign exchange markets are open for business and settlement of United States dollar payments in New York City and (if surrender of the relevant registered certificate for the Bonds is required) the relevant place of presentation.

The board of directors of the Company (the “**Board**”) hereby announces that as 19 August 2018 was a Sunday, the Company has effected payment for the redemption of the Bonds in full (the “**Redemption**”) on 20 August 2018 (the “**Settlement Date**”) in accordance with the Terms and Conditions. The aggregate amount of consideration paid by the Company in relation to the Redemption on the Settlement Date was USD357,000,000, which comprised of principal amount of USD350,000,000 and interest coupon amount of USD7,000,000 for the period from 19 February 2018 to 19 August 2018. The Company has authorised Citibank N.A. as its principal paying agent.

The Redemption has been funded wholly by the Group’s internal resources. The Company considers that the Redemption has caused no material adverse impact to the Group’s financial position or liquidity.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Li Yilun
President and Executive Director

Hong Kong, 20 August 2018

As at the date of this announcement, the Board comprises seven Directors, namely:

<i>Chairman and non-executive Director</i>	:	<i>Mr. Chen Sui</i>
<i>President and executive Director</i>	:	<i>Mr. Li Yilun</i>
<i>Non-executive Directors</i>	:	<i>Mr. Yao Wei and Mr. Xing Ping</i>
<i>Independent non-executive Directors</i>	:	<i>Mr. Leung Chi Ching Frederick, Mr. Yang Xiaosheng and Mr. Wang Minhao</i>