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(Incorporated in Hong Kong with limited liability)

(Stock Code: 01111)

PROPOSED RIGHTS ISSUE OF UP TO 361,313,000 RIGHTS SHARES AT THE SUBSCRIPTION PRICE OF HK\$14.26 PER RIGHTS SHARE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

Reference is made to the announcement (the “**Announcement**”) of Chong Hing Bank Limited (the “**Bank**”) dated 14 August 2018 in relation to, amongst others, the proposed Rights Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable for the Rights Issue as set out in the Announcement, the last day of dealings in the Shares on a cum-rights basis was Wednesday, 22 August 2018. The closing price per Share as quoted on the Stock Exchange on Wednesday, 22 August 2018 was HK\$14.18. Dealings in the Shares on an ex-rights basis shall commence on Thursday, 23 August 2018.

Subject to the registration of the Prospectus Documents (together with other documents as required under the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong) with the Registrar of Companies in Hong Kong, it is expected that (i) the Prospectus Documents will be despatched to the Qualifying Shareholders on Friday, 31 August 2018, and (ii) the Prospectus (without PAL or EAF) will be despatched to the Non-Qualifying Shareholder(s) (if any) for their information only, on the same date.

The Rights Issue is subject to the fulfilment of certain conditions as set out in the section headed “Proposed Rights Issue - Conditions of the Rights Issue” of the Announcement. If any of such conditions is not fulfilled, or becomes incapable of fulfilment, on or prior to the Latest Time for Termination, the Rights Issue will not proceed and a further announcement will be made by the Bank. Any Shareholders or other persons dealing in the Shares or the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled, which is expected to be 5:00 p.m. on Monday, 17 September 2018, will bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any Shareholders or other persons contemplating selling or purchasing the Shares and/or the nil-paid Rights Shares are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. If they are in any doubt about their position, they are recommended to consult their own professional advisers.

By Order of the Board
Chong Hing Bank Limited
Zhang Zhaoxing
Chairman

Hong Kong, 22 August 2018

As of the date of this announcement, the Board comprises:

- *Executive Directors*
Mr. Zong Jianxin (Deputy Chairman and Chief Executive) and Mr. Lau Wai Man (Deputy Chief Executive);
- *Non-executive Directors*
Mr. Zhang Zhaoxing (Chairman), Mr. Li Feng, Mr. Chow Cheuk Yu Alfred and Ms. Chen Jing; and
- *Independent Non-executive Directors*
Mr. Cheng Yuk Wo, Mr. Ma Chiu Cheung Andrew, Mr. Lee Ka Lun and Mr. Yu Lup Fat Joseph.