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REAL NUTRICEUTICAL GROUP LIMITED

瑞年國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2010)

INSIDE INFORMATION

This announcement is made by Real Nutraceutical Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 20 August 2018 the Company noted that various press articles reported that Wuxi Ruinian Industry & Commerce Co., Limited (“**Wuxi Ruinian**”), a subsidiary of the Company, was under investigation by the Wuxi Public Securities Bureau (無錫市公安局), in connection with a suspected crime of illegal absorption of public deposits (i.e.,非法吸收公眾存款罪) (“**Reported Incident**”), and the police in the PRC has imposed criminal coercive measures (刑事強制措施) (“**Measures**”) on the suspects, which include Mr. Wang Fucui (“**Mr. Wang**”), the chairman of the board (“**Board**”) of directors of the Company (“**Directors**”), the chief executive officer of the Company and an executive Director.

Immediately after the Company became aware of the Reported Incident and the Measures on Mr. Wang as mentioned above:

- (a) the management team of the Company has conducted an internal checking with all members of the Board and the members of the senior management team of the Company, however the management team has not been able to contact with Mr. Wang despite several attempts of contacting him up to the date of this announcement;
- (b) the Company has instructed its PRC legal advisers to conduct enquiries with PRC authorities, including the Wuxi Public Securities Bureau, to verify the information regarding the Reported Incident and the Measures. The Company has received a preliminary report from its PRC legal advisers that, (i) upon making enquiry with the police in the PRC, the source of the information in the Articles were the official “Weibo” (微博) and “Wechat” public number (微信公眾號) of the Wuxi Public Securities Bureau (無錫市公安局), which belong to Wuxi Public Securities Bureau (無錫市公安局); and (ii) upon making a telephone enquiry of the Binhu Branch of Wuxi

Public Securities Bureau (無錫市公安局濱湖分局), the Company's PRC legal advisers were informed that the information of the Reported Incident was correct and Mr. Wang is currently under the Measures;

Save for the above, the Board and the management team of the Company are not aware of any other information or circumstances relating to the Reported Incident and the Measures. The Company will continue to closely monitor this matter, including to make enquiries through its PRC legal advisers with the relevant authorities in the PRC to verify the details of the Reported Incident in relation to Wuxi Ruinian and the Group, so as to assess the impact of the Reported Incident on Wuxi Ruinian and the Group as a whole, and in case Group receives any notifications from the authorities in the PRC in connection with any investigation against Wuxi Ruinian, the Group would cooperate with the authorities in such investigations in accordance with the relevant PRC laws. The Board will provide update to the Shareholders and potential investors if necessary and when appropriate.

Dealings in the shares of the Company have been suspended with effect from 9:00 a.m. on 4 July 2018 as directed by the Securities and Futures Commission.

The Board would like to remind the shareholders and potential investors to be cautious in dealing the shares of the Company.

On behalf of the Board
Real Nutraceutical Group Limited
Dr. Fong Chi Wah Mr. Xu Hua Feng Mr. Chan Kee Ming
Independent non-executive Directors

Hong Kong, 22 August 2018

As at the date of this announcement, the executive Directors are Mr. Wang Fucui, Mr. Yu Yan, Mr. Li Lin, Mr. Yi Lin and Mr. Zhang Yan; and the independent non-executive Directors are Dr. Fong Chi Wah, Mr. Xu Hua Feng and Mr. Chan Kee Ming.