

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



香港金融集團

HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED

香港金融投資控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

CLARIFICATION AND DECLARATION ANNOUNCEMENT

Hong Kong Finance Investment Holding Group Limited (the “**Company**”) noted that certain individuals with ulterior motives have recently released untruthful information and defamatory and threatening statements on internet platforms which unreasonably fabricated and maliciously slandered the Company and the Zhanjiang real estate project of its subsidiary as well as Dr. Hui Chi Ming (“**Dr. Hui**”), the chairman of the Company, that they are related to the operating activities of 深圳合時代金融服務有限公司 (Shenzhen United Financial Services Co., Ltd.)* (“**United Financial**”), and unreasonably required Dr. Hui to assume the loss resulting from the failure in the P2P fund raising of United Financial. The Company hereby solemnly clarifies and declares that:

The Company, the Zhanjiang real estate project of its subsidiary and Dr. Hui have no affiliate relationship with and do not assume responsibility for United Financial. The P2P fund raising and all operating activities engaged by United Financial have no connection with the Company and the Zhanjiang real estate project of its subsidiary as well as Dr. Hui. The Company and the Zhanjiang real estate project of its subsidiary as well as Dr. Hui have never had any form of economic cooperation relationship with United Financial or 深圳粵商資產管理有限公司 (Shenzhen Guangdong Merchants Assets Management Company Limited)*. For the untruthful information and defamatory and threatening unlawful statements spread by individuals with ulterior motives which damaged the reputation of the Company and Dr. Hui, the Company and Dr. Hui reserve all their rights to take legal actions against the individuals responsible for the relevant publications and the relevant internet platforms.

The Company and members of the board of directors of the Company (the “**Board**”) strongly oppose any form of illegal activities which disrupt the order of national finance and economy, and persist in supporting law enforcement authorities to carry out investigations and punishments for any illegal financial activities and all illegal behaviours in accordance with the laws.

Given that the untruthful information and defamatory and threatening statements spread by individuals with ulterior motives on internet platforms against the Company, the Zhanjiang real estate project of its subsidiary and Dr. Hui have severely damaged the legal rights and reputation of the Company and Dr. Hui, the Company and Dr. Hui have decided to appoint a lawyer to forthwith report to the relevant government authorities and file a case to the Public Security Bureau against the relevant illegal event occurred and request the relevant government authorities and law enforcement authorities to initiate an investigation in accordance with the laws on the individuals with ulterior motives who released untruthful information and defamatory and threatening statements which caused damages to the Company and Dr. Hui. It is also determined to take legal actions against the individuals concerned and the relevant internet platforms in order to safeguard the legal rights of the Company and the members of the Board.

By order of the Board

Hong Kong Finance Investment Holding Group Limited

Dr. Hui Chi Ming, G.B.S., J.P.

Chairman

Hong Kong, 24 August 2018

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the Board comprises eight executive directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Xu Jun Jia, Mr. Cao Yu, Mr. Ren Qian, Mr. Lam Kwok Hing, M.H., J.P., and Mr. Nam Kwok Lun; and four independent non-executive directors, namely, Mr. Chen Weiming, Eric, Mr. Ngan Kam Biu, Stanford, Mr. Ng Chi Kin, David and Mr. Yim Kai Pung.

* For identification purpose only