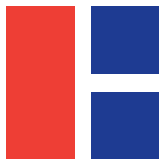


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**ICO GROUP LIMITED**

**揚科集團有限公司\***

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code:1460)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 24 AUGUST 2018**

The board (the “**Board**”) of directors (the “**Directors**”) of ICO Group Limited (the “**Company**”) is pleased to announce that all resolutions as set out in the notice of annual general meeting of the Company dated 26 July 2018 (the “**Notice**”) were duly passed by the shareholders of the Company (“**Shareholders**”) by way of poll at the annual general meeting of the Company held on 24 August 2018 (the “**AGM**”).

As at the date of the AGM, the total number of ordinary shares of the Company in issue (“**Shares**”) was 4,609,318,997, being all the Shares which entitled the Shareholders to attend and vote for or against the resolutions proposed at the AGM. None of the Shareholders were required to abstain from voting at the AGM under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No parties had stated in the circular of the Company dated 26 July 2018 that they intend to vote against or to abstain from voting on any resolutions at the AGM.

Union Registrars Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

\* For identification purpose only

The poll results in respect of all the resolutions proposed at the AGM are set out as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
1	To receive and adopt the audited consolidated financial statements of the Company and reports of the Directors and auditors of the Company for the year ended 31 March 2018.	2,063,942,460 (100.0000%)	0 (0.0000%)
2	To re-appoint Crowe (HK) CPA Limited (formerly known as Crowe Horwath (HK) CPA Limited) as auditors of the Company and the Board be authorised to fix their remuneration.	2,063,942,460 (100.0000%)	0 (0.0000%)
3	(a) To re-elect Mr. Tam Kwok Wah as a non-executive Director.	2,063,942,460 (100.0000%)	0 (0.0000%)
	(b) To re-elect Ms. Kam Man Yi Margaret as an independent non-executive Director.	2,063,942,460 (100.0000%)	0 (0.0000%)
4	To authorize the Board to fix the remuneration of the Directors.	2,063,942,460 (100.0000%)	0 (0.0000%)
5	To grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution.	2,063,942,460 (100.0000%)	0 (0.0000%)
6	To grant a general mandate to the Directors to repurchase Shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution.	2,063,942,460 (100.0000%)	0 (0.0000%)
7	To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares in the share capital of the Company by an amount not exceeding the amount of the Shares repurchased by the Company.	2,063,942,460 (100.0000%)	0 (0.0000%)

*Notes:*

- i. The above table only provides a summary of the resolutions. The full text of these resolutions is set out in the Notice.
- ii. The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders voted at the AGM in person, by authorised corporate representative(s) or by proxies.

As more than 50% of the votes were cast in favour of each of the above resolutions, all of the above resolutions were duly passed as ordinary resolutions of the Company at the AGM.

By order of the Board

**ICO Group Limited**

**Lee Cheong Yuen**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 24 August 2018

*As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen and Mr. Pang Yick Him; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Cheung Siu Nang Bruce and Ms. Kam Man Yi Margaret.*