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eFORCE HOLDINGS LIMITED
意科控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

POSITIVE PROFIT ALERT

This announcement is made by eForce Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a profit of approximately HK$90 million for the six months ended 30 June 2018 as compared to a loss of HK$8.3 million for the previous corresponding period. Based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018, the expected profit was mainly attributable to the recognition of a gain on bargain purchase for the acquisition of an interest in an associate (the "**Acquisition**"). For details of the Acquisition, please refer to the Company's announcements dated 19 January 2018, 14 February 2018, 8 March 2018 and 16 March 2018, and the Company's circular dated 15 February 2018.

The information contained in this announcement is based on the preliminary assessment by the Board with reference to the unaudited management accounts of the Group for the six months ended 30 June 2018, which has not been audited or reviewed by the Company's auditors or the audit committee of the Board and is subject to adjustments. The interim results announcement of the Company for the six months ended 30 June 2018 is expected to be released on 30 August 2018.

* *For identification purpose only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
eForce Holdings Limited
Liu Liyang
Executive Director and Chief Executive Officer

Hong Kong, 27 August 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Leung Chung Shan, Mr. Tam Lup Wai, Franky, Mr. Liu Liyang, Mr. Au Yeung Yiu Chung and Mr. Chan Tat Ming, Thomas; and three independent non-executive Directors, namely Mr. Hau Chi Kit, Mr. Leung Chi Hung and Mr. Li Hon Kuen.