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Vobile Group Limited

阜博集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3738)

PROFIT WARNING

This announcement is made by Vobile Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” and the “**Directors**”, respectively) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2018 (the “**Period**”) and information currently available to the Board, the Group is expected to record a decrease in profit (excluding one-off listing expenses) by approximately US\$0.9 million for the Period as compared with that for the six months ended June 30, 2017 (the “**Prior Period**”).

The decrease in profit (excluding one-off listing expenses) was mainly attributable to, among other factors, the increase in administrative expenses (excluding one-off listing expenses) by US\$0.7 million for the Period as comparing with that for the Prior Period.

As the Company is still in the process of finalizing the unaudited consolidated interim results of the Group for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Period, which have not been audited or reviewed by the Company’s independent auditor or the audit committee of the Company and the said results may be subject to further amendments. The unaudited consolidated interim results of the Group for the Period are expected to be published by the end of August 2018.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Vobile Group Limited
Yangbin Bernard Wang

Chairman, Executive Director and Chief Executive Officer

Hong Kong, August 27, 2018

As at the date of this announcement, the Board comprises Mr. Yangbin Bernard WANG and Mr. Michael Paul WITTE as executive Directors; Mr. Vernon Edward ALTMAN, Mr. J David WARGO and Mr. WONG Wai Kwan as non-executive Directors; and Mr. CHAN King Man Kevin, Mr. James Alan CHIDDIX and Mr. Charles Eric EESLEY as independent non-executive Directors.