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**FUGUINIAO CO., LTD.**  
**富貴鳥股份有限公司**

*(A joint stock company established in the People's Republic of China with limited liability)*  
**(Stock Code: 1819)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 24 August 2018 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People’s Republic of China (the “**Bonds**”) published the “Report of Guotai Junan Securities Co., Ltd. about the Management of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” (the “**Report**”) on the website of the Shanghai Stock Exchange.

As stated by Guotai Junan in the Report, among others:

1. on 26 July 2018, Quanzhou Intermediate People’s Court (“**Quanzhou Intermediate Court**”) has ruled that the reorganization of the Company as applied by Guotai Junan was accepted and the liquidation team of the Company was designated as the administrator of the Company (the “**Administrator**”). Quanzhou Intermediate Court published on 13 August 2018 the “Announcement of Quanzhou Intermediate People’s Court” which states, among others, (1) the Company’s creditors shall declare their claims to the administrator before 29 October 2018, and (2) the first creditors’ meeting shall be held on 13 November 2018. Creditors who have declared their claims in accordance with the law will be entitled to attend the creditors’ meeting;
2. Guotai Junan noticed that 石獅市雅貞貿易有限公司 (Shishi Yazhen Trading Co., Ltd.\*) (“**Shishi Yazhen**”), a company which was involved in the large-amount borrowing of the Company, has changed its shareholder to Fujian Shishi Fuguiniao Group Co., Ltd, a related party of the Company. At the end of 2016, other receivables from Shishi Yazhen was RMB 0.151 billion and the prepayments to Shishi Yazhen was RMB 6.9 million. The Company has not disclosed any relationship with Shishi Yazhen previously. Guotai Junan has reported to Quanzhou Intermediate Court and the Administrator about the aforesaid matter and requested the Administrator to investigate, in accordance with the law, the

external non-complied guarantees and loans provided by the Company for the protection of the interests of all creditors including the holders of the Bonds; and

3. the case in respect of the dispute on the creditor's right of revocation that Guotai Junan brought against the Company and 石獅市獅城融資擔保有限公司 (Shishi Shicheng Financing Guarantee Co., Ltd.\*) was originally scheduled to be heard in Shishi Court on 22 August 2018. As Quanzhou Intermediate Court has ruled the acceptance of the reorganization of the Company on 26 July 2018, Guotai Junan delivered to Shishi Court the "Application for Suspension of Litigation" and applied for the suspension of the hearing of the case pending the taking over of the Company's assets by the Administrator.

For details of the Report, please refer to the report published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富贵鸟) on 24 August 2018.

By order of the Board  
**Fuginiao Co., Ltd.**  
**Lam Wo Ping**  
*Chairman*

Hong Kong, 27 August 2018

*As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho and Mr. Xu Yukun; and the independent non-executive Directors are Mr. Wang Zhiqiang and Mr. Cheung Ming Hung.*

*\* for translation purpose only*