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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Fufeng Group Limited
阜豐集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 546)

**U.S.\$350,000,000 5.875 PER CENT. BONDS DUE 2021
(THE “BONDS”, STOCK CODE: 5147)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Deutsche Bank AG, Singapore Branch

The Hongkong and Shanghai Banking Corporation Limited

UBS AG Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong) Limited

China Minsheng Banking Corp., Ltd, Hong Kong Branch

Guotai Junan Securities (Hong Kong) Limited

Haitong International Securities Company Limited

Mason Securities Limited

Mizuho Securities Asia Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the BONDS by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Memorandum dated 21 August 2018. The listing of the BONDS is expected to become effective on or about 29 August 2018.

Hong Kong, 28 August 2018

As at the date of this notice, the executive directors of the Company are Mr. Li Xuechun, Mr. Zhao Qiang, Mr. Li Deheng, Mr. Pan Yuehong and Mr. Li Guangyu and the independent non-executive directors of the Company are Mr. Xiao Jian Lin, Mr. Qi Qing Zhong and Ms. Zheng Yu.