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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **RESULTS OF THE ISSUANCE OF THE 2018 FIRST TRANCHE SUPER SHORT-TERM FINANCING INSTRUMENTS**

This announcement is made by China Molybdenum Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

We refer to the announcement of the Company dated 17 October 2016 relating to the acceptance of registration of super short-term financing instruments of the Company; and the announcements of the Company dated 29 March 2018 and 25 May 2018 and the circular of the Company dated 23 April 2018 in relation to, among other things, the proposed issuance of debt financing instruments.

### **I. REGISTRATION OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS**

In accordance with the notice of acceptance of registration dated 12 October 2016 (Zhong Shi Xie Zhu [2016] SCP No. 310) (the “**Notice**”) from the National Association of Financial Market Institutional Investors (the “**Association**”), pursuant to which the Association accepted the registration of the super short-term financing instruments. Pursuant to the Notice, the registration of the super short-term financing instruments in the principal amount of RMB2 billion will be valid for a period of two years from the date of the Notice. China Merchants Bank Co., Ltd. and Ping An Bank Co., Ltd. will act as the joint lead underwriters for the super short-term financing instruments. The Company may issue the super short-term financing instruments in tranches during the effective period of registration.

## II. ISSUANCE OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS

In accordance with the Notice, the Company successfully issued the 2018 first tranche of super short-term financing instruments on 28 August 2018. The issuance results are as follows:

| <b>Particulars of the issuance</b>                     |  |  |                                     |
|--|--|--|-------------------------------------|
| <b>Name</b>  | China Molybdenum Co., Ltd. 2018 first tranche super short-term financing instruments | <b>Abbreviation</b>                    | 18 CMOC SCP001                      |
| <b>Code</b>  | 011801700  | <b>Term</b>                            | 90 days                             |
| <b>Interest commencement date</b>                      | 29 August 2018   | <b>Payment date</b>                    | 27 November 2018                    |
| <b>Total amount of the planned issuance</b>            | RMB1 billion   | <b>Total amount of actual issuance</b> | RMB1 billion                        |
| <b>Coupon</b>  | 3.65%  | <b>Issue price</b>                     | RMB100 per note (RMB100 face value) |
| <b>Application for subscription</b>                    |  |  |                                     |
| <b>Number of qualified applicants for subscription</b> | 8 units  | <b>Qualified subscription amount</b>   | RMB1.71 billion                     |
| <b>Highest subscription price</b>                      | 3.65%  | <b>Lowest subscription price</b>       | 3.2%                                |
| <b>Number of valid subscription applicants</b>         | 8 units  | <b>Amount of valid subscription</b>    | RMB1.71 billion                     |
| <b>Bookrunner</b>                                      | China Merchants Bank Co., Ltd.   |  |                                     |
| <b>Lead underwriter</b>                                | Ping An Bank Co., Ltd.   |  |                                     |

The Company will make further announcement(s) to keep shareholders of the Company and prospective investors informed of the progress of the issuance of the super short-term financing instruments.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, the PRC, 29 August 2018

*As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the Company's non-executive directors are Mr. Ma Hui, Mr. Yuan Honglin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only.*