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XIE Shares FTSE Chimerica ETF

Stock Code: 03161

XIE Shares CLSA GARY ETF

Stock Code: 03102

XIE Shares FTSE Gold Miners ETF

Stock Code: 03116

(sub-funds of XIE Shares Trust II, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong))

(collectively, the “**Sub-Funds**”)

Announcement Amendments to Trust Deed

Enhanced Investment Products Limited, the Manager of XIE Shares Trust II (the “**Trust**”) and the Sub-Funds (the “**Manager**”), wishes to inform Unitholders that the Trust Deed of the Trust and the Sub-Funds have been revised and updated to mainly reflect:

- (1) Incorporation of a schedule in the Trust Deed which includes provisions applicable to ETFs;
- (2) Incorporation of a schedule in the Trust Deed which includes provisions applicable to unlisted Sub-Funds or Classes;

- (3) Renumbering and rearrangement of existing clauses from the previous version of the Trust Deed.

If you have any queries in relation to this Announcement or the Sub-Funds, please contact the Manager at 337 New Henry House, 10 Ice House Street, Central, Hong Kong or (852) 2110 8600 during office hours.

Enhanced Investment Products Limited

易亞投資管理有限公司

as the Manager of the Sub-Funds

30th August 2018