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REDCO PROPERTIES GROUP LIMITED

力高地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1622)

VOLUNTARY ANNOUNCEMENT

PARTIAL REDEMPTION OF 7.00% SENIOR NOTES DUE 2018

Reference is made to the announcement of Redco Properties Group Limited (the “**Company**”) dated 9 November 2017 in relation to the issue of the 7% senior notes due 2018 (the “**Notes**”).

The Notes are listed on the Singapore Exchange Securities Trading Limited. As at the date of this announcement, the outstanding principal amount of the Notes is US\$250,000,000.

On 30 August 2018, the Company informed the trustee and holders of the Notes that it will redeem an aggregate principal amount of US\$200,000,000 of the outstanding Notes on 14 September 2018 pursuant to the terms of the Notes. Upon completion of the redemption, the redeemed Notes will be cancelled and the outstanding principal amount of the Notes will be US\$50,000,000.

The Company intends to fund the redemption via the proceeds from the issue of the US\$200 million senior notes due 2020. The redemption has no material impact on its financial position or business operations of the Company and its subsidiaries.

On behalf of the Board
Redco Properties Group Limited
Wong Yeuk Hung
Chairman

Hong Kong, 31 August 2018

As at the date of this announcement, the executive Directors are Mr. Wong Yeuk Hung, Mr. Huang Ruoqing and Mr. Tang Chengyong and the independent non-executive Directors are Dr. Wong Yau Kar, David GBS, BBS, JP, Mr. Chau On Ta Yuen SBS, BBS, Mr. Yip Tai Him and Mr. Chow Kwong Fai, Edward, JP.