



(Incorporated in Hong Kong with limited liability)

(Stock Code: 01111)

Share Registrar and  
Transfer Office:  
Computershare Hong Kong  
Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

**RIGHTS ISSUE OF UP TO 361,313,000 RIGHTS SHARES  
AT THE SUBSCRIPTION PRICE OF HK\$14.26 PER RIGHTS SHARE  
ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO EXISTING  
SHARES HELD ON THE RECORD DATE  
ON A NON-UNDERWRITTEN BASIS**

Registered office:  
Ground Floor  
Chong Hing Bank Centre  
24 Des Voeux Road  
Central, Hong Kong

**EXCESS APPLICATION FORM**

Name(s) and address of Qualifying Shareholder(s) (other than the PRC Stock Connect Investors)

[ ]

Application can only be made by the Qualifying Shareholder(s) named here.

[ ]

To: **The Directors**  
**Chong Hing Bank Limited**

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for \_\_\_\_\_ excess Rights Share(s) at the issue price of HK\$14.26 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "Chong Hing Bank Limited — Excess Application Account" and crossed "Account Payee Only" issued for HK\$ \_\_\_\_\_ being payment in full on application for the aforementioned number of excess Rights Shares.

I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion subject to the compliance with the Listing Rules and the applicable laws and regulations of the relevant jurisdictions on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders (other than the PRC Stock Connect Investors) who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be made to the number of Rights Shares applied for under a PAL or the existing number of Shares held by such Qualifying Shareholders. The Bank will also disregard such number of Rights Shares applied for through EAFs of Yuexiu Financial Holdings and its associates in excess of the difference between the total number of the Rights Shares and the Undertaken Shares. If the aggregate number of Rights Shares available for excess application is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate in full to each Qualifying Shareholder (other than the PRC Stock Connect Investors) the number of excess Rights Shares applied for under the EAFs. No preference will be given to topping up odd lots to whole board lots. I/We understand that the Board will regard beneficial Owners whose shares are held by a Registered Owner or which are held in CCASS (including HKSCC Nominees Limited) as a single Shareholder on the register of members of the Bank. Accordingly, Beneficial Owners whose shares are registered in the name of a Registered Owner, or which are held in CCASS, should note that the aforesaid arrangement in relation to the allocation of excess Rights Shares will not be extended to them individually.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Bank. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Bank as holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/cashier's order is drawn: \_\_\_\_\_ Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2018 Contact Tel No: \_\_\_\_\_





股份過戶登記處：  
香港中央證券登記有限公司  
香港灣仔  
皇后大道東183號  
合和中心17樓  
1712-1716號舖

按認購價每股供股股份14.26港元供股  
最多361,313,000股供股股份  
基準為於記錄日期按不包銷方式每持有兩股現有股份  
可獲配發一股供股股份

註冊地址：  
香港德輔道中24號  
創興銀行中心地下

### 額外申請表格

合資格股東（中國港股通投資者除外）姓名及地址

\_\_\_\_\_

只有本欄所指定之合資格股東有權申請。

致：創興銀行有限公司  
列位董事 台照

敬啟者：

本人／吾等為上列股份之登記持有人，現謹不可撤回地根據供股以每股供股股份14.26港元之發行價申請認購\_\_\_\_\_股額外供股股份，而本人／吾等隨附一張獨立開出之以「創興銀行有限公司－額外申請賬戶」為抬頭人並劃線註明「只准入抬頭人賬戶」支票或銀行本票，支付申請認購上述額外供股股份數目所需之全部款項\_\_\_\_\_港元。

本人／吾等謹要求閣下配發予本人／吾等所申請（或任何較少數目）之額外供股股份，並按上列地址將本人／吾等就本認購申請所獲配發之額外供股股份數目之股票及／或任何有關應退還予本人／吾等之申請款項之退款支票以平郵投遞方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白，董事將遵從上市規則及相關司法權區的適用法律法規以公平公正基準酌情分配額外供股股份，所按原則為，任何額外供股股份將參考所申請額外供股股份數目按比例分配予申請之合資格股東（中國港股通投資者除外），惟將不會參考以暫定配額通知書申請之供股股份之數目或合資格股東所持有之現有股份數目。就透過越秀金融控股及其聯繫人額外申請表格所申請的供股股份數目超出供股股份總數與承諾股份之間的差額，該超出的部分本銀行將不予理會。倘可供額外申請的供股股份總數多於透過額外申請表格申請的額外供股股份總數，董事將向各合資格股東（中國港股通投資者除外）悉數分配根據額外申請表格申請的額外供股股份數目。將不足一手股份之零碎股權湊足為一手完整買賣單位之申請將不獲優先處理。本人／吾等明白，就登記擁有人或中央結算系統持有股份之實益擁有人而言，董事會按照本銀行之股東登記冊登記擁有人（包括香港中央結算（代理人）有限公司）為單一股東。因此，以登記擁有人之名義登記或由中央結算系統持有股份之實益擁有人務須注意，上述分配額外供股股份之安排將不會個別適用於彼等。

本人／吾等承諾接納按供股章程所載條款及在貴銀行之組織章程細則規限下可能配發予本人／吾等之上述額外供股股份之數目。就配發予本人／吾等之任何額外供股股份而言，本人／吾等授權閣下將本人／吾等之姓名列入貴銀行股東名冊作為該等供股股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署（所有聯名申請人均須簽署）

支票／銀行本票的付款銀行名稱：\_\_\_\_\_

支票／銀行本票號碼：\_\_\_\_\_

日期：二零一八年\_\_\_\_\_月\_\_\_\_\_日

聯絡電話號碼：\_\_\_\_\_

## IMPORTANT

Reference is made to the prospectus issued by Chong Hing Bank Limited (the “**Bank**”) dated 31 August 2018 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

**THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) (OTHER THAN THE PRC STOCK CONNECT INVESTOR(S)) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON FRIDAY, 14 SEPTEMBER 2018.**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

A copy of this EAF, together with the other Prospectus Documents and copies of the documents specified in the paragraph headed “11. Documents delivered to the Registrar of Companies” in Appendix IV to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Rights Issue is subject to the fulfilment of certain conditions. If any of such conditions is not fulfilled, or becomes incapable of fulfilment, on or prior to the Latest Time for Termination, which is expected to be 5:00 p.m. on Monday, 17 September 2018, the Rights Issue will not proceed and a further announcement will be made by the Bank. Any Shareholders or other persons dealing in the Shares or the Nil Paid Rights up to the date on which all the conditions to which the Rights Issue is subject are fulfilled, which is expected to be 5:00 p.m. on Monday, 17 September 2018, will bear the risk that the Rights Issue may not become unconditional or may not proceed.

**THIS EAF IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES.** The Rights Shares (both in nil-paid and fully-paid forms), the PAL and this EAF have not been and will not be registered under the U.S. Securities Act or under any securities laws of any state or other jurisdiction of the United States, and may not be offered, sold, taken up, exercised, resold, renounced, transferred or delivered, directly or indirectly, within the United States except pursuant to an applicable exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdiction other than: (i) the PRC (in accordance with the CSRC Notice); and (ii) Hong Kong.

## 重要提示

茲提述創興銀行有限公司（「本銀行」）於二零一八年八月三十一日就供股刊發之供股章程（「供股章程」）。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。

本額外申請表格乃有價值及不可轉讓之表格，並僅供下列有意申請獲暫定配發供股股份以外額外供股股份之合資格股東（中國港股通投資者除外）使用。本額外申請表格應即時處理，本額外申請表格及隨附之暫定配額通知書所載之供股建議將於二零一八年九月十四日（星期五）下午四時正截止。

閣下如對本額外申請表格任何方面或閣下應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同其他供股章程文件以及供股章程附錄四「11. 送呈公司註冊處處長之文件」一段所述文件之副本，已按香港法例第32章《公司（清盤及雜項條文）條例》第38D條之規定於香港公司註冊處處長註冊。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

股份及未繳股款和繳足股款供股股份之買賣，可透過香港結算運作之中央結算系統結算，有關結算安排及該等安排對閣下權利及權益之影響之詳情，務請徵詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

待未繳股款及繳足股款供股股份獲准在聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始買賣當日或香港結算決定之其他日期起，在中央結算系統記存、結算及交收。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。供股須待若干條件獲達成後，方告作實。倘於最後終止時間（預計為二零一八年九月十七日（星期一）下午五時正）或之前任何有關條件未獲達成或無法達成，則供股將不會進行，本銀行將作出進一步公告。任何股東或其他人士如在供股之所有條件獲達成之日（預計為二零一八年九月十七日（星期一）下午五時正）前買賣股份或未繳股款供股權，將須承擔供股未必成為無條件或未必進行之風險。

本額外申請表格不可直接或間接在或向美國刊發、發放或派發。未繳股款及繳足股款供股股份、暫定配額通知書及本額外申請表格尚未且不會根據《美國證券法》或美國任何州或者其他司法權區之任何證券法例進行登記。除根據《美國證券法》及美國任何州或者其他司法權區之適用證券法例豁免登記要求之外，不得在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或支付。除(i)中國（根據中國證監會通知）及(ii)香港外，供股章程文件不擬根據任何司法權區的適用證券法例登記或備案。

## **PROCEDURE FOR ACCEPTANCE**

This EAF should be completed and lodged, together with payment by cheque or cashier's order as to HK\$14.26 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Friday, 14 September 2018. All remittances must be made by cheques or cashier's orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Chong Hing Bank Limited — Excess Application Account**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. All cheques and cashier's orders accompanying a completed EAF will be presented for payment following receipt, and all interest earned on such monies (if any) will be retained for the benefit of the Bank. Completion and return of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Bank reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

## **DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS**

This EAF shall only be sent to the Qualifying Shareholders (other than the PRC Stock Connect Investors). Distribution of this EAF and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Prospectus Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or Beneficial Owner who is in any doubt as to his/her position should consult an appropriate professional adviser without delay. In particular, this EAF and the other Prospectus Documents should not be distributed, forwarded to or transmitted in, into or from the Excluded Jurisdiction. The Bank reserves the right to refuse to permit any Shareholder to take up his/her/its Nil Paid Rights or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

## **QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS**

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Bank as at 5:00 p.m. on Thursday, 30 August 2018 and be a Qualifying Shareholder. The Non-Qualifying Shareholders are those Shareholder(s) (other than the PRC Stock Connect Investors) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register is (are) outside Hong Kong where the Directors, after making relevant enquiries pursuant to Rule 13.36(2)(a) of the Listing Rules, consider it necessary or expedient to exclude any such Shareholders from the Rights Issue on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place. The rights of Shareholders and Beneficial Owners who are Non-Qualifying Shareholders will be dealt with as referred to in the Prospectus in the section headed "Non-Qualifying Shareholders".

Receipt of this EAF and/or any other Prospectus Documents does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of this EAF and/or any other Prospectus Documents should not, in connection with the Rights Issue, distribute or send the same in, into or from, or transfer Nil Paid Rights to any person in, into or from, the Excluded Jurisdiction. If an EAF is received by any person in any such territory, or by his/her agent or nominee, he/she must not seek to apply for any excess Rights Shares under the EAF unless the Bank determines that such action would not violate applicable legal or regulatory requirements. Any person (including, without limitation, agents, custodians, nominees and trustees) who does forward this EAF or any other Prospectus Documents in, into or from the Excluded Jurisdiction (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

Overseas Shareholders are reminded that certain restrictions may apply to offers and sales of Nil Paid Rights and/or Rights Shares under the securities laws of their jurisdiction. In particular, the attention of Overseas Shareholders is drawn to the restrictions, disclaimers and other information and statements set out in the section headed "Notices" in the Prospectus. If any Overseas Shareholder is in any doubt about his/her/its position, they are recommended to consult their own professional advisers.

Notwithstanding any other provision in this EAF or any other Prospectus Documents, the Bank reserves the right to permit any Shareholder to apply for excess Rights Shares if the Bank in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

## 接納手續

本額外申請表格填妥後，連同按申請額外供股股份數目支付每股供股股份14.26港元之款項的支票或銀行本票，須不遲於二零一八年九月十四日（星期五）下午四時正前交回登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。所有股款須以港元繳付並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付並均須註明抬頭人為「**創興銀行有限公司－額外申請賬戶**」並以「**只准入抬頭人賬戶**」方式劃線開出。所有有關本額外申請表格之查詢均須寄交登記處（地址為香港灣仔皇后大道東183號合和中心17M樓）。所有支票及銀行本票隨附填妥之額外申請表格於收訖後過戶而有關款項之所有利息（如有）撥歸本銀行所有。填妥之額外申請表格連同所申請額外供股股份之付款支票或銀行本票交回後將構成申請人之一項保證表示該支票或銀行本票於首次過戶時可獲兌現。在不影響其他有關權利之情況下，本銀行有權在支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外供股股份申請表格。股東並無獲保證將獲配發所申請之所有或任何額外供股股份。

## 派發本額外申請表格及其他供股章程文件

本額外申請表格只可向合資格股東（中國港股通投資者除外）寄發。派發本額外申請表格及其他供股章程文件至香港以外的司法權區可能受法律限制。擁有本額外申請表格或任何其他供股章程文件的人士（包括（並不限於）代理人、保管人、代名人及受託人）須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法權區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。尤其是，本額外申請表格及其他供股章程文件不應於除外司法權區派發、送交或送呈。倘本銀行相信准許任何股東接納其未繳股款供股權或申請認購額外供股股份會違反任何司法權區之適用證券法例或其他法例或規例，則本銀行保留拒絕其接納或有關申請之權利。

## 合資格股東及非合資格股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於二零一八年八月三十日（星期四）下午五時正須為本銀行之登記股東，且為合資格股東。非合資格股東指於記錄日期名列本公司股東名冊，且該名冊上所示地址位於香港境外的股東（中國港股通投資者除外），而董事根據上市規則第13.36(2)(a)條作出有關查詢後認為，基於有關地區法律下之法律限制或該地區有關監管機構或證券交易所之規定，不向該等股東提呈供股乃屬必須或合宜。屬非合資格股東之股東及實益擁有人的權利將根據供股章程「非合資格股東」一節處理。

收到本額外申請表格及／或任何其他供股章程文件並不（亦將不會）構成在提呈要約屬違法之該等司法權區提呈要約，在該等情況下，本額外申請表格及／或其他供股章程文件須視為僅供參照處理，亦不應複製或轉發。任何人（包括（並不限於）代理人、保管人、代名人及受託人）如收到本額外申請表格及／或任何其他供股章程文件，不應（就供股而言）將其在、向或由除外司法權區派發或寄發或在、向或由除外司法權區向任何人士轉讓未繳股款供股權。倘若任何人或其代理或代名人在任何有關地區收到額外申請表格，其不可尋求根據額外申請表格申請任何額外供股股份，除非本銀行決定，有關作為不會導致違反適用法律或規管規定，則作別論。任何人（包括（並不限於）代理人、保管人、代名人及受託人）如將本額外申請表格或任何其他供股章程文件在、向或由除外司法權區轉交（無論根據合約或法律責任或其他理由），應促使收件人注意本節內容。

海外股東務請注意，未繳股款供股權及／或供股股份的發售及銷售均可能面臨彼等司法權區的證券法例項下的若干限制。尤其是，海外股東謹請細閱供股章程「注意事項」一節所載的限制、免責聲明以及其他資料及陳述。海外股東如對彼等之立場有任何疑問，應諮詢彼等專業顧問之意見。

儘管本額外申請表格或任何其他供股章程文件有任何其他規定，倘若本銀行按其絕對酌情信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例，則本銀行保留權利容許任何股東申請額外供股股份。

## **REPRESENTATIONS AND WARRANTIES**

By completing, signing and submitting this EAF, each subscriber of Rights Shares hereby represents and warrants to the Bank and to any person acting on their behalf, unless in their sole discretion the Bank waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder (other than the PRC Stock Connect Investors) as at 5:00 p.m. on Thursday, 30 August 2018;
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the Nil Paid Rights and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it is not resident or located in, or a citizen of, the United States;
- he/she/it is not accepting an offer to acquire or take up the Nil Paid Rights or Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given;
- he/she/it is not taking up for the account of any person who is located in the United States, unless (a) the instruction to purchase or take up the Nil Paid Rights or to subscribe for or accept Rights Shares was received from a person outside the United States and (b) the person giving such instruction has confirmed that it (1) has the authority to give such instruction and (2) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the Nil Paid Rights and/or the Rights Shares in an “offshore transaction” within the meaning of Regulation S;
- he/she/it is acquiring the Nil Paid Rights and/or the Rights Shares in an “offshore transaction” as defined in Regulation S;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S;
- he/she/it is not acquiring the Nil Paid Rights or Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renunciation, pledge, transfer, delivery or distribution, directly or indirectly, of such Nil Paid Rights or Rights Shares into the United States; and
- he/she/it understands that neither the Nil Paid Rights nor the Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the Nil Paid Rights and Rights Shares are being distributed and offered only outside the United States in reliance on Regulation S. Consequently he/she/it understands the Nil Paid Rights or Rights Shares may not be offered, sold, allotted, taken up, exercised, resold, renounced, pledged, delivered, distributed or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For details of important notices and representations and warranties relating to each subscriber under this EAF, please refer to the section headed “Letter from the Board — Rights Issue — Application for Excess Rights Shares” in the Prospectus. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

## **GENERAL**

You will be notified by the Bank of any allotment of excess Rights Shares made to you. Where the number of excess Rights Shares applied for under an EAF is greater than the total number of Rights Shares being offered under the Rights Issue, being 361,313,000 Rights Shares, such application (other than from a nominee company) would be treated as invalid and be rejected. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted to you at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted to you at your own risk. Such posting is expected to take place on or before Monday, 24 September 2018. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the excess Rights Shares allotted to you will be posted at your own risk on or before Monday, 24 September 2018. All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

## 陳述及保證

倘若填妥、簽妥及交回本額外申請表格，每名供股股份的認購人即據此向本銀行及代表彼等之其他人士作出以下陳述及保證，除非本銀行按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於二零一八年八月三十日（星期四）下午五時正為合資格股東（中國港股通投資者除外）；
- 彼可合法在其居住或目前所處之司法權區獲提呈、接納、取得、認購及收取未繳股款供股權及／或供股股份；
- 彼並非居於或處於美國，或為美國之公民；
- 彼並非按非酌情基準為給予接納指示時居於或處於美國，或為美國之公民的人接納收購或接納未繳股款供股權或供股股份之建議；
- 彼並非代位處美國之任何人士行事，除非(a)接到美國以外地區人士之購買或接納未繳股款供股權或認購或接納供股股份之指示；及(b)發出該項指示之人士已確認彼(1)有權發出該項指示，及(2)(A)對該賬戶擁有投資決定權；或(B)為在規例S所界定之「離岸交易」中收購未繳股款供股權及／或供股股份之投資經理或投資公司；
- 彼正在一宗規例S所界定之「離岸交易」中取得未繳股款供股權及／或收購供股股份；
- 彼並非以規例S所界定之任何「定向銷售」方式獲提呈供股股份；
- 彼取得未繳股款供股權或收購供股股份之目的並非直接或間接向美國提呈、出售、配發、接收、行使、轉售、棄權、質押、轉讓、交付或派發未繳股款供股權或供股股份；及
- 彼知悉未繳股款供股權或供股股份均無並將不會根據美國證券法或在美國任何州、地區或領地之任何證券監管當局註冊，而未繳股款供股權及供股股份乃依據規例S僅在美國以外分發及提呈。因此，彼明白，未繳股款供股權或供股股份或不可在或向美國提呈、出售、配發、接收、行使、轉售、棄權、質押、交付、派發或以其他方式轉讓，惟依據美國證券法註冊規定之豁免或在毋須遵守美國證券法註冊規定之交易除外。

本額外申請表格中有關各認購人的重要通知、聲明及保證詳情，請參閱供股章程「董事會函件－供股－申請額外供股股份」一節。謹此說明，香港結算及香港中央結算（代理人）有限公司概不作出或受上述任何陳述及保證所限。

## 一般事項

閣下將接獲本銀行通知有關閣下所獲配發之任何額外供股股份配額。倘額外申請表格項下申請的額外供股股份數目超過根據供股而提呈的供股股份總數，即361,313,000股供股股份，則該項申請（自代理人公司提出的申請除外）將被視作無效並遭拒絕。倘閣下未獲配發任何額外供股股份，則閣下在申請認購時所付款項（不計息）之退款支票及如閣下獲配發之額外供股股份數目少於所申請數目，則多繳之申請款項（不計息）之退款支票預期將於二零一八年九月二十四日（星期一）或之前退還予閣下，郵誤風險概由閣下自行承擔。任何該等支票將以本表格所列名之人士為抬頭人。預期有關獲配發額外供股股份之股票將於二零一八年九月二十四日（星期一）或之前寄出，郵誤風險概由閣下自行承擔。所有文件（包括應付款額之支票）將以平郵投遞方式寄發予有關申請人或其他應得人士，郵誤風險概由彼等自行承擔。本額外申請表格及所有據此作出之申請均須受香港法律管限及根據香港法律詮釋。除另有說明者外，本額外申請表格內所提及之時間或日期均為香港時間及日期。



If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong holidays).

By completing, signing and submitting this EAF, you agree to disclose to the Bank and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Bank or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Bank and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Bank, at its registered office at Ground Floor, Chong Hing Bank Centre, 24 Des Voeux Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary; or (ii) (as the case may be) the Registrar at its address set out above.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN**

倘若閣下對供股有任何疑問，請於星期一至星期五（香港假期除外）上午九時正至下午六時正之營業時間將閣下的問題提交登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17M樓）。

倘若填妥、簽署及交回本額外申請表格，閣下同意向本銀行及／或登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外供股股份的人士之任何資料。《個人資料（私隱）條例》給予證券持有人權利可確定本銀行或登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料（私隱）條例》，本銀行及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本銀行之註冊地址（地址為香港德輔道中24號創興銀行中心地下）或根據適用法律不時通知之地點並以公司秘書為收件人，或(ii)（視情況而定）於上文所示地址之過戶登記處。

**每份申請表格須隨附一張獨立開出之支票或銀行本票  
本銀行將不另發股款收據**