

The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited (“HKEx”) and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of ChinaAMC ETF Series (the “Trust”) nor ChinaAMC CES China A80 Index ETF nor does it guarantee the commercial merits of the Trust or ChinaAMC CES China A80 Index ETF or their performance. It does not mean the Trust and ChinaAMC CES China A80 Index ETF are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance with Certain Provisions of the Code dated 9 October 2017 (the “**First Announcement**”), and the First Distribution Announcement dated 4 December 2017 (the “**Distribution Announcement**”), this Announcement is to inform Relevant Investors of the extension of Further Distributions and postponement of the Termination Date of the ChinaAMC CES China A80 Index ETF (the “**Terminating Sub-Fund**”, a Sub-Fund as defined in the Prospectus).

As disclosed in section 2.3 of the First Announcement and section 3 of the Distribution Announcement, shortly before 31 August 2018, if any Suspended Stock has not resumed trading and realised by then, the Manager will publish an announcement to inform Relevant Investors of the extension of the period of Further Distributions and the postponement of the Termination Date.

As at 30 August 2018, the Terminating Sub-Fund held 2 Suspended Stocks, the value of which is approximately RMB 35,075.22 and accounted for 67.22% of the Terminating Sub-Fund’s Net Asset Value as of 30 August 2018.

Therefore, the Manager would like to extend the period of Further Distributions and postpone the Termination Date to a day expected to be no later than 28 February 2019 (Thursday) based on the prevailing market conditions. The Manager will publish an announcement on the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund. If trading of any Suspended Stock has not resumed by 28 February 2019, the Manager will further publish an announcement on such date to inform the Relevant Investors of the further extension of the period of Further Distributions and the postponement of the Termination Date.

When all Suspended Stocks resume trading and are disposed, Further Distribution(s) will be made to Relevant Investors. The Manager will issue an announcement at least one business day before the Further Distribution Date to provide updates on the disposal of Suspended Stocks and Further Distribution(s).

The Manager will also update the Relevant Investors by further announcements as and when appropriate in accordance with the applicable regulatory requirements, including announcements: (i) to inform the Relevant Investors about the further extension of the period of Further Distributions and the postponement of the Termination Date, if any Suspended Stock is not realised by 28 February 2019; and (ii) in due course, to inform the Relevant Investors of the Further Distribution Date, the Termination Date, the dates for the deauthorisation and the delisting.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the extension of the period of Further Distributions. Investors should exercise caution and consult with their**

professional and financial advisers to decide on the course of actions to be taken in relation to their Units.

## ChinaAMC ETF Series (the “Trust”)

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**ChinaAMC CES China A80 Index ETF**  
**(RMB Counter Stock Code: 83180)**  
**(HKD Counter Stock Code: 03180)**  
**(the “Terminating Sub-Fund”)**

### **EXTENSION OF FURTHER DISTRIBUTIONS AND POSTPONEMENT OF THE TERMINATION DATE ANNOUNCEMENT**

Reference is made to the Announcement and Notice dated 9 October 2017 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance with Certain Provisions of the Code” (the “**First Announcement**”) and the notice dated 4 December 2017 titled “First Distribution Announcement” (the “**Distribution Announcement**”) issued by China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the extension of the period of Further Distributions and postponement of the Termination Date. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating Sub-Fund as of 15 November 2017, being the Distribution Record Date.

As disclosed in section 2.3 of the First Announcement and section 3 of the Distribution Announcement, shortly before 31 August 2018, if any Suspended Stock has not resumed trading and realised by then, the Manager will publish an announcement to inform Relevant Investors about the extension of the period of Further Distributions and the postponement of the Termination Date.

As at 30 August 2018, the Terminating Sub-Fund held 2 Suspended Stocks, the value of which is approximately RMB 35,075.22 and accounted for 67.22% of the Terminating Sub-Fund's Net Asset Value as of 30 August 2018.

Therefore, the Manager would like to extend the period of Further Distributions and postpone the Termination Date to a day expected to be no later than 28 February 2019 (Thursday) based on the prevailing market conditions. The Trustee does not have any objection to such arrangement. The Manager will further publish an announcement on the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund. If trading of any Suspended Stock has not resumed by 28 February 2019, the Manager will further publish an announcement on such date to inform the Relevant Investors of the further extension of the period of Further Distributions and the postponement of the Termination Date. Please refer to the First Announcement for further details on the treatment of Suspended Stocks.

The Manager will also update the Relevant Investors by further announcements:

- (in due course) an announcement to inform the Relevant Investors about each Further Distribution;

- (shortly before 28 February 2019, if any Suspended Stock has not resumed trading and realised by then) an announcement to inform the Relevant Investors about the further extension of the period of Further Distributions and the postponement of the Termination Date; and
- (on or around the Termination Date) an announcement informing investors about the Termination Date, dates for the deauthorisation and delisting of the Terminating Sub-Fund,

in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement and the Distribution Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

Dispatch of this announcement	31 August 2018
Dispatch of announcement(s) on Further Distribution and the distribution rate per unit	After 31 August 2018 (i.e. this announcement date) until the Termination Date, at least one business day before the Further Distribution Date.
Further Distribution(s), after the Manager having consulted the Trustee and the Terminating Sub-Fund's auditor, will be paid to the Relevant Investors (each a " <b>Further Distribution Date</b> ")	After 31 August 2018 (i.e. this announcement date) until the Termination Date.
Termination of the Terminating Sub-Fund (the " <b>Termination Date</b> ")	As soon as possible after 31 August 2018 (i.e. this announcement date) and expected to be on or before 28 February 2019, when all Suspended Stocks resume trading and are disposed and distributions are made to the Relevant Investors, and when the Manager and Trustee form an opinion that the Terminating Sub-Fund ceases to have any contingent or actual assets or liabilities. If any of the Suspended Stocks has not resumed trading by 28 February 2019, the Manager will issue an announcement to inform the Relevant Investors of the further extension of the period of Further Distributions and the postponement of the Termination Date.
Deauthorisation and delisting of the Terminating Sub-Fund	On or shortly after the Termination Date, which is the date the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and delisting will take place either on or immediately after the Termination Date.

As mentioned in the First Announcement, subject to the Provision (as defined in the First Announcement), the Manager will bear all costs and expenses associated with the termination, deauthorisation and delisting of the Terminating Sub-Fund (other than transaction costs and any taxes relating to the realisation of assets of the Terminating Sub-Fund) from the date of the First Announcement up to and including the Termination Date.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong

statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: <http://etf.chinaamc.com.hk/HKen/A80><sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited**  
as Manager of the Trust and the Terminating Sub-Fund

31 August 2018

---

<sup>1</sup> The website has not been reviewed by the SFC.