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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

INSIDE INFORMATION

This announcement is made by Mingyuan Medicare Development Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 31 July 2018 in which shareholders were informed of the progress of the audit works for the years 2014 to 2017.

The management has further discussed with the auditors of the Company and was informed that the audit works for the years 2014 to 2016 will be completed on or before 28 September 2018, whilst completion of those for the year 2017 will be on or before 30 October 2018.

The Company regrets for the delay in completing the audit works and notes that the previous announcements by the Company regarding the estimated completion of the audit works for the years 2014 to 2017 were made on an informed basis by the auditors of the Company.

Trading in the shares of the Company on the Stock Exchange remains suspended.

** For identification purpose only*

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
Mingyuan Medicare Development Company Limited
LAM Ping Cheung
Chairman

Hong Kong, 31 August 2018

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Dr. Wong Peter Kai-hong as non-executive Director; (iii) Ms. Chan Mee Sze, Mr. Lam Suk Ping, Mr. Cheung Chi Ming and Ms. Fan Stephanie Winnie as independent non-executive Directors.